



## Announcement Summary

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**Name of entity**

WAYPOINT REIT

**Announcement type**

New announcement

**Date of this announcement**

30/7/2021

**ASX Security code and description of the class of +securities the subject of the buy-back**

WPR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**The type of buy-back is:**

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

WAYPOINT REIT

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ACN

**Registration number**

612986517

**1.3 ASX issuer code**

WPR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/7/2021

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

WPR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES



## Part 2 - Type of buy-back

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### **2.1 The type of buy-back is:**

On market buy-back



### Part 3 - Buy-back details

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#### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

785,022,077

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

Yes

**3A.5a Maximum number of securities proposed to be bought back**

29,000,000

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

Evans and Partners Pty Ltd ABN 85 125 338 785

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**



No

### Part 3C - Key dates

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#### **On-market buy-back**

##### **3C.2 Proposed buy-back start date**

16/8/2021

##### **3C.3 Proposed buy-back end date**

29/7/2022

### Part 3D - Other Information

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#### **3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

Pursuant to ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159, the following information is provided:

- (a) VER Limited, the responsible entity of Waypoint REIT Trust, does not hold any interest in Waypoint REIT stapled securities.
- (b) Associates of VER Limited hold 225,066 Waypoint REIT stapled securities.
- (c) Any Waypoint REIT stapled securities bought back will be funded by asset sale proceeds and debt.