

30 July 2021

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Results of Offer for Listed Options

Freedom Foods Group Limited (ASX: FNP) (**Company**) is pleased to announce the results of its offer for listed options (**Options**) to shareholders with a registered address in Australia, New Zealand or Singapore as at the Record Date (**Eligible Shareholders**).

The Company received applications from Eligible Shareholders for a total of 27,698,189 Options, which will be issued today.

The Options will be issued to Eligible Shareholders for nil consideration. The Options will be exercisable at \$0.98 per Option, any time during the period commencing on the business day immediately following the release of the Company's FY23 Annual Report and 30 July 2027.

If all 27,698,189 Options are exercised before 30 July 2027, the Company will raise approximately \$27,698,189, which will be used for working capital purposes.

The Options will be quoted on the ASX from 2 August 2021 under the ticker code "FNPO" and will be tradeable from that date.

Investor enquiries:

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This announcement was authorised by the Board of Directors.



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