



30 July 2021
NZX/ASX Market Release

Mataura Valley Milk Completion

The a2 Milk Company (**a2MC**) confirms the completion of its acquisition of a 75% interest in Mataura Valley Milk (**MVM**), a dairy nutrition business, located in Southland, New Zealand.

The terms of the transaction are consistent with those previously advised and provide for the acquisition of 75% of MVM for total consideration of NZ\$268.5 million. The acquisition has been funded by a2MC's existing cash reserves.

A further update on the acquisition will be provided at the time of the announcement of a2MC's full year results in August.

Authorised for release by:

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