

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA Financial Group Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Pridham
Date of last notice	11 June 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	As previously disclosed, Mr Pridham controls Magic TT Pty Ltd (Pre-IPO Trustee), which is the trustee of a pre-ipo ownership trust (Trust). Accordingly, the Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Pre-IPO Trustee. This is a transfer of shares to a beneficiary of a pre-ipo ownership trust, who is a former employee, in satisfaction of their contractual entitlement to a corresponding proportion of units in the Trust. This notice is to disclose the resulting change to Mr Pridham's deemed relevant interest in shares. Mr Pridham has not disposed of any shares in a personal capacity nor any shares over which he has any economic interest.
Date of change	28 July 2021

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	Deemed relevant interest in 27,381,143 shares which includes <ul style="list-style-type: none"> • Restricted Shares, salary sacrifice shares and loan funded share plan shares - conferred relevant interest in 158,351 ordinary shares • Ordinary shares of 500,000 held by AJA Investments Pty Ltd (Trustee) as trustee for The Oliver Amelia Property Trust (Trust). Mr Pridham has a deemed relevant interest as a result of his control of the Trustee and is a beneficiary of the Trust • Deemed relevant interest in 26,722,792 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO Ownership Trusts
Class	Ordinary shares
Number acquired	Nil
Number disposed	180,155
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Not applicable
No. of securities held after change	Deemed relevant interest in 27,200,988 shares by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth). Following the transfer of shares by the Pre-IPO Trustee, Mr Pridham's beneficial interest remains at 19,135,613
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	As described under " <i>Nature of indirect interest</i> " above.

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Yes
If so, was prior written clearance provided to allow the trade to proceed during this period?	Dealing by director as trustee only, delivering legal title in the shares to a beneficiary. No change in the beneficial ownership or economic interest of the director. Beneficiary exchanging units in the trust for underlying shares is analogous to, and within the policy intent of, the exclusion in the Securities Dealing Policy for transfers where there is no change in beneficial ownership. Meets exceptional circumstances criteria on that basis.
If prior written clearance was provided, on what date was this provided?	26 July 2021

+ See chapter 19 for defined terms.