

30 July 2021

BY ASX ONLINE - 5 pages

Manager Company Announcements ASX Limited Level 10 20 Bond Street SYDNEY 2000

Dear Sir/Madam,

Change of interests of substantial holder Oventus Medical Limited [ASX:OVN]

Following is a Form 604 *Notice of change of interests of substantial holder* dated 30 July 2021 in accordance with section 671B of the Corporations Act.

Yours sincerely,

AVEE WAISLITZ

Secretary

Form **604**

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

| To: company name/scheme OVENTUS MEDICAL LIMITED | | |
|---|--|----------------|
| ABN | | 12 608 393 282 |

1. Details of substantial holder

| Name | TIGA Trading Pty Ltd and each of the entities listed in the attached Annexure 'A' to this notice. |
|---------------------|---|
| ACN (if applicable) | 118 961 210 |

There was a change in the interests of the substantial holder on 28-Jul-21

The previous notice was given to the company on 09-Jul-21

The previous notice was dated <u>09-Jul-21</u>

2. Previous and present voting power

The total number of shares votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of Securities | Previous Notice | | Present Notice | |
|----------------------------|-----------------|--------------|----------------|--------------|
| | Person's votes | Voting power | Person's votes | Voting power |
| Fully Paid Ordinary Shares | 44,373,656 | 18.36% | 48,107,416 | 19.90% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, relevant interests of the substantial holder or an associate in voting securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of Change | Person whose relevant interest changed | Nature of change | Consideration given in relation to Change | Class and number of securities affected | Person's votes affected |
|-------------------|--|------------------|--|--|-------------------------------|
| 13-Jul-21 | Thorney Technologies Ltd | Market purchase | \$Nil | 16,898 ordinary shares | 16,898 |
| 15-Jul-21 | Thorney Technologies Ltd | Market purchase | \$Nil | 48,811 ordinary shares | 48,811 |
| 16-Jul-21 | Thorney Technologies Ltd | Market purchase | \$Nil | 175,391 ordinary shares | 175,391 |
| | Thorney Technologies Ltd | Market purchase | \$Nil | 253,832 ordinary shares | 253,832 |
| 19-Jul-21 | Jasforce Pty Ltd | Market purchase | \$Nil | 246,364 ordinary shares | 246,364 |
| | Waislitz Family Foundation | Market purchase | \$Nil | 246,364 ordinary shares | 246,364 |
| | Thorney Technologies Ltd | Market purchase | | 68,863 ordinary shares | 68,863 |
| 20-Jul-21 | Jasforce Pty Ltd | Market purchase | \$Nil | 66,837 ordinary shares | 66,837 |
| | Waislitz Family Foundation | Market purchase | | 66,837 ordinary shares | 66,837 |
| | Thorney Technologies Ltd | Market purchase | | 171,884 ordinary shares | 171,884 |
| 21-Jul-21 | Jasforce Pty Ltd | Market purchase | \$Nil | 166,828 ordinary shares | 166,828 |
| | Waislitz Family Foundation | Market purchase | | 166,828 ordinary shares | 166,828 |
| 22-Jul-21 | Thorney Technologies Ltd | Market purchase | \$Nil | 77,040 ordinary shares | 77,040 |
| 23-Jul-21 | Thorney Technologies Ltd | Market purchase | \$Nil | 47,142 ordinary shares | 47,142 |
| 26-Jul-21 | Thorney Technologies Ltd | Market purchase | \$Nil | 20,001 ordinary shares | 20,001 |

3. Changes in relevant interests (continued)

| Date of Change | Person whose relevant interest changed | Nature of change | Consideration given in relation to Change | Class and number of securities affected | Person's votes affected |
|-------------------|--|--|--|--|-------------------------------|
| 27-Jul-21 | Thorney Technologies Ltd | Market purchase | \$Nil | 75,000 ordinary shares | 75,000 |
| | Thorney Technologies Ltd | Market purchase | | 252,177 ordinary shares | 252,177 |
| 28-Jul-21 | Jasforce Pty Ltd | Jasforce Pty Ltd Market purchase \$Nil | | 244,759 ordinary shares | 244,759 |
| | Waislitz Family Foundation | Market purchase | | 244,759 ordinary shares | 244,759 |
| 29-Jul-21 | Waislitz Family Foundation | Market purchase | \$Nil | 124,145 ordinary shares | 124,145 |
| 29-Jul-21 | Thorney Technologies Ltd | Market purchase | ФІЛІІ | 953,000 ordinary shares | 953,000 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Number and class of securities | Person's votes |
|--|---|--|---|----------------------------------|----------------|
| Tiga Trading Pty Ltd (Tiga Trading) and each of the Thorney | y Ltd (Tiga rading) and ach of the norney vestment roup entities ted in nnexure 'A' ogether horney vestment | TIGA Trading Pty Ltd | Thorney Investment Group is taken under section 608(3)(b) of the <i>Corporations Act 2001 (Cth)</i> (the <i>Act</i>) to have a relevant interest as it holds all the issued capital in Tiga Trading. | 27,790,330 ordinary shares | 27,790,330 |
| Investment Group entities listed in Annexure 'A' (together 'Thorney Investment Group') | | Thorney Technologies Ltd | Thorney Investment Group is taken to have a relevant interest as it has the capacity to determine the outcome of decisions about the financial and operating policies of each of the entities in the adjacent column. | 12,750,766 ordinary shares | 12,750,766 |
| Thorney Technologies Ltd | UBS Nominees Pty Ltd | Thorney Technologies Ltd | Thorney Technologies Ltd has a relevant interest under section 608(1)(b) of the Act as it is the beneficial holder of those shares. | 12,750,766 ordinary shares | 12,750,766 |
| Jasforce Pty Ltd (Jasforce) | Jasforce | Jasforce | Jasforce has a relevant interest under section 608(1)(a) of the <i>Act</i> as it is the registered holder of those shares. | 3,456,841 ordinary shares | 3,456,841 |
| Waislitz Charitable Corporation Pty Ltd as trustee for the Waislitz Family Foundation | Waislitz Charitable Corporation Pty Ltd | Waislitz Family Foundation | Waislitz Family Foundation has a relevant interest under section 608(1)(a) of the <i>Act</i> as it is the registered holder of those shares. | 4,109,479 ordinary shares | 4,109,479 |
| | UBS Nominees Pty Ltd | Thorney Technologies Ltd | Each of the entities listed in the adjacent column (and in Annexure "A") are | 12,750,766 ordinary shares | 12,750,766 |
| Mr Alex | | TIGA Trading Pty Ltd | 'associates' pursuant to section 12(2)(a)(iii) of the <i>Act</i> by virtue of them being commonly controlled by Mr Alex | 27,790,330 ordinary shares | 27,790,330 |
| Waislitz | Jasforce | Jasforce | Waislitz who, pursuant to section 50AA of the <i>Act</i> , has the capacity to determine the outcome of decisions about the financial | 3,456,841 ordinary shares | 3,456,841 |
| | Waislitz Charitable Corporation Pty Ltd | Waislitz Family Foundation | and operating policies of each of those entities. | 4,109,479 ordinary shares | 4,109,479 |

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name | Nature of association |
|------|-----------------------|
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---|--|
| TIGA Trading Pty Ltd | Level 39, 55 Collins Street, Melbourne 3000 |
| Thorney Investment Group and each of the entities listed in Annexure 'A' to this notice | See Annexure 'A' to this notice |
| Thorney Technologies Ltd ACN 096 782 188 | Level 39, 55 Collins Street, Melbourne 3000 |
| Jasforce Pty Ltd, ACN 007 167 713 | c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121 |
| Urban Land Nominees Pty Ltd ACN 004 753 066 | c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121 |
| Alex Waislitz | Level 39, 55 Collins Street, Melbourne 3000 |

Print name AVEE WAISLITZ Capacity SECRETARY

Date 30 July 2021 Sign here

ANNEXURE 'A'

This is Annexure A referred to in the Form 604 Notice of change of interests of substantial holder signed by me and dated 30 July 2021.

AVEE MAICHITZ

AVEE WAISLITZ

Secretary

SUBSTANTIAL HOLDERS - ENTITY DETAILS

| Entity | Address |
|--|--|
| Thorney Investment Group | |
| Jamahjo Pty Ltd, ACN 117 488 696 as trustee for the Halex Family Trust | c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121 |
| Thistle Custodians Pty Ltd, ACN 078 027 193 | Level 39, 55 Collins Street, Melbourne 3000 |
| Thistle Holdings Pty Ltd, ACN 075 051 464 | Level 39, 55 Collins Street, Melbourne 3000 |
| Thorney Alpha Pty Ltd, ACN 162 820 537 | Level 39, 55 Collins Street, Melbourne 3000 |
| Thorney Beta Pty Ltd, ACN 162 828 677 | Level 39, 55 Collins Street, Melbourne 3000 |
| Thorney Holdings Proprietary Limited, ACN 006 262 835 | Level 39, 55 Collins Street, Melbourne 3000 |
| Thorney International Pty Ltd, ACN 132 886 698 | Level 39, 55 Collins Street, Melbourne 3000 |
| Thorney Investment Group Australia Pty Ltd, ACN 117 488 892 | Level 39, 55 Collins Street, Melbourne 3000 |
| Thorney Management Services Pty Ltd, ACN 164 880 148 | Level 39, 55 Collins Street, Melbourne 3000 |
| Thorney Omega Pty Ltd, ACN 163 964 636 | Level 39, 55 Collins Street, Melbourne 3000 |
| TIGA Property Pty Ltd, ACN 117 811 453 | Level 39, 55 Collins Street, Melbourne 3000 |
| TIGA (Ballarat) Pty Ltd, ACN 117 812 030 | Level 39, 55 Collins Street, Melbourne 3000 |
| TIGA Finance Pty Ltd, ACN 118 521 412 | Level 39, 55 Collins Street, Melbourne 3000 |
| TIGA (Hawthorn) Pty Ltd, ACN 126 952 663 | Level 39, 55 Collins Street, Melbourne 3000 |
| TIGA Tails Pty Ltd, ACN 080 534 416 | Level 39, 55 Collins Street, Melbourne 3000 |
| TIGA Trading Pty Ltd, ACN 118 961 210 | Level 39, 55 Collins Street, Melbourne 3000 |
| Other associates | |
| Early Force Pty Ltd, ACN 103 134 363 as trustee for the Alex Waislitz Property Investment Trust | Level 39, 55 Collins Street, Melbourne 3000 |
| Jamah Investments Pty Ltd, ACN 093 388 928 as trustee for the Jamah Investment Trust | c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121 |
| Jasforce Pty Ltd, ACN 017 167 713 as trustee for the Alex Waislitz Retirement Plan | c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121 |
| Thorney Opportunities Ltd, ACN 080 167 264 | Level 39, 55 Collins Street, Melbourne 3000 |
| Thorney Technologies Ltd , ACN 096 782 188 | Level 39, 55 Collins Street, Melbourne 3000 |
| Two Towers Pty Ltd, ACN 134 730 546 | c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121 |
| Urban Land Nominees Pty Ltd, ACN 004 753 066 | c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121 |
| Waislitz Charitable Corporation Pty Ltd, ACN 163 623 612 as trustee for the Waislitz Family Foundation | Level 39, 55 Collins Street, Melbourne 3000 |