

# POINTS BET

EVERY POINT MATTERS

3 August 2021

Market Announcements Office  
ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Sir / Madam

## Notice pursuant to ASX Listing Rule 3.11.2

Following completion of the accelerated pro-rata renounceable entitlement offer with retail rights trading announced to ASX on 29 July 2021, PointsBet Holdings Limited (ASX:PBH) hereby confirms that the following changes to the exercise prices of its options in accordance with ASX Listing Rule 6.22.2 and pursuant to ASX Listing Rule 3.11.2:

Details of listed options (PBHO)	New Exercise Price
Options exercisable at \$13.00 on or before 30/09/2022	\$12.609

Details of unlisted options	New Exercise Price
Options exercisable at \$0.625 on or before 30/01/2023	\$0.234
Options exercisable at \$0.625 on or before 30/01/2024	\$0.234
Options exercisable at \$0.625 on or before 30/01/2025	\$0.234
Options exercisable at \$1.462 on or before 30/01/2024	\$1.071
Options exercisable at \$1.462 on or before 30/01/2025	\$1.071
Options exercisable at \$3.765 on or before 12/09/2021	\$3.374
Options exercisable at \$2.062 on or before 30/01/2023	\$1.671
Options exercisable at \$2.062 on or before 31/03/2023	\$1.671
Options exercisable at \$2.062 on or before 30/01/2024	\$1.671
Options exercisable at \$2.062 on or before 30/01/2025	\$1.671
Options exercisable at \$2.062 on or before 30/01/2025	\$1.671
Options exercisable at \$4.105 on or before 06/01/2025	\$3.714
Options exercisable at \$4.105 on or before 06/01/2026	\$3.714
Options exercisable at \$5.095 on or before 17/02/2025	\$4.704
Options exercisable at \$5.095 on or before 17/02/2026	\$4.704
Options exercisable at \$3.835 on or before 03/07/2025	\$3.444
Options exercisable at \$3.835 on or before 03/07/2026	\$3.444
Options exercisable at \$13.00 on or after 28/11/2025	\$12.609
Options exercisable at \$11.16 on or after 28/07/2023	\$10.769
Options exercisable at \$11.16 on or after 28/10/2023	\$10.769
Options exercisable at \$11.16 on or after 28/01/2024	\$10.769

# **POINTS**BET

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These changes will take effect on Wednesday, 11 August 2021.

Yours faithfully



Andrew Hensher  
Group General Counsel  
and Company Secretary

## **About PointsBet**

PointsBet is a corporate bookmaker with operations in Australia and the United States. PointsBet has developed a scalable cloud-based wagering Platform through which it offers its Clients innovative sports and racing wagering products. PointsBet's product offering includes Fixed Odds Sports, Fixed Odds Racing, PointsBetting and iGaming.