

ASX: DEG

ASX ANNOUNCEMENT 3 August 2021

Investor Presentation Retraction

De Grey Mining Limited (ASX: DEG, De Grey or Company) advises that the investor presentation released to the ASX on 3 August 2021 included peer comparisons on slides 7 and 15 that were not disclosed in strict accordance with ASX guidance (Peer Comparisons).

In light of the above, the Company retracts the relevant slides and advises investors to not rely on the Peer Comparisons when making an investment decision in relation to the Company.

The release of an updated presentation with the Peer Comparisons removed will follow this release.

This announcement has been authorised for release by the De Grey Managing Director.

For further information, please contact:

Glenn Jardine Managing Director +61 8 6117 9328 admin@degreymining.com.au Craig Nelmes/Patrick Holywell Company Secretaries +61 8 6117 9328 admin@degreymining.com.au Michael Vaughan (Media enquiries) Fivemark Partners +61 422 602 720 michael.vaughan@fivemark.com.au

Ground Floor 2 Kings Park Road West Perth WA 6005 PO Box 84 West Perth WA 6872 E admin@degreymining.com.au P +61 8 6117 9328 F +61 8 6117 9330 degreymining.com.au ABN: 65 094 206 292 FRA Code: WKN 633879