



Announcement Summary

Entity name

COGSTATE LTD

Announcement Type

New announcement

Date of this announcement

Wednesday August 04, 2021

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|---|---|---|--------------------------|
| CGSAU | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 30,000 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 18/07/2021 |
| CGSAX | OPTION EXPIRING 15-SEP-2025 EX 69C | 12,500 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 18/07/2021 |
| CGSAY | OPTION EXPIRING 15-SEP-2025 EX 69C | 25,000 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 18/07/2021 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

COGSTATE LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

80090975723

1.3 ASX issuer code

CGS

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/8/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

30,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

18/7/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Due to cessation of employment or the expiration of the option, these Unrestricted Unquoted Options have been forfeited by participants in the Cogstate Employee Option Plan.

ASX +Security Code and Description

CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C

Unquoted +equity securities that have ceased

Number of securities that have ceased

12,500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

18/7/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Due to cessation of employment or the expiration of the option, these Unrestricted Unquoted Options have been forfeited by participants in the Cogstate Employee Option Plan.

ASX +Security Code and Description

CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C



Unquoted +equity securities that have ceased

Number of securities that have ceased

25,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

18/7/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Due to cessation of employment or the expiration of the option, these Unrestricted Unquoted Options have been forfeited by participants in the Cogstate Employee Option Plan.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CGS : ORDINARY FULLY PAID | 170,988,331 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 6,968,333 |
| CGSAW : OPTION EXPIRING 30-APR-2025 EX 32C | 50,000 |
| CGSAAC : OPTION EXPIRING 26-FEB-2026 EX \$0.993 | 100,000 |
| CGSAAD : OPTION EXPIRING 26-AUG-2026 EX \$0.993 | 150,000 |
| CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C | 642,937 |
| CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C | 1,285,873 |
| CGSAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.78 | 950,000 |
| CGSAAA : OPTION EXPIRING 28-FEB-2026 EX \$1.00 | 600,000 |
| CGSAAB : OPTION EXPIRING 28-AUG-2026 EX \$1.00 | 1,400,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.