



## Announcement Summary

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**Entity name**

POINTSBET HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday August 05, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PBH	ORDINARY FULLY PAID	21,506,682	06/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

POINTSBET HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

621179351

### 1.3 ASX issuer code

PBH

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

5/8/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jul-2021 10:17	New - Proposed issue of securities - PBH	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

PBH : ORDINARY FULLY PAID

**Issue date**

6/8/2021

Issue details

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**Number of +securities to be quoted**

21,506,682

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 10.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PBH : ORDINARY FULLY PAID	229,556,507
PBHO : OPTION EXPIRING 30-SEP-2022	11,780,504
PBHN : ORDINARY FULLY PAID DEFERRED	23,116,648
PBHR : RIGHTS-APPSCLOSE 20AUG2021 US PROHIBITED DEFERRED	23,116,648

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	80,571,791
PBHAG : OPTION EXPIRING 30-JAN-2024 RESTRICTED	2,208,445
PBHAE : OPTION EXPIRING 29-JUN-2021 RESTRICTED	552,206
PBHAF : OPTION EXPIRING 30-JAN-2023 RESTRICTED	2,326,531
PBHAH : OPTION EXPIRING 30-JAN-2025 RESTRICTED	2,192,723
PBHAJ : PERFORMANCE SHARE RIGHTS	728,092