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6 August 2021

Market Announcements Office  
ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
MELBOURNE, VIC 3000

Dear Sir / Madam,

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by PointsBet Holdings Limited (ACN 621 179 351) (ASX: PBH) (**PointsBet**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) as modified by the Australian Securities and Investments Commission (Disregarding Technical Relief) Instrument 2016/73 (**Corporations Act**).

PointsBet has completed the issue and allotment to institutional investors of 21,506,682 fully paid ordinary shares in PointsBet (**Shares**) at an issue price of \$10.00 per new Share pursuant to the institutional placement announced to ASX on 29 July 2021.

PointsBet advises that:

1. PointsBet issued the Shares without disclosure to investors under part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, PointsBet has complied with:
  - (a) the provisions of chapter 2M of the Corporations Act as they apply to PointsBet; and
  - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information of the kind referred to in sections 708A(7) and (8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act; and

Authorised by the board of directors of PointsBet.

Yours faithfully,



Andrew Hensher  
Group General Counsel  
and Company Secretary