



9 August 2021

Cobram Estate Olives Limited

Pre-quotation disclosure

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the official quotation of fully paid ordinary shares (**Shares**) in Cobram Estate Olives Limited (ACN 115 131 667) (**Company**).

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the prospectus lodged by the Company with the Australian Securities and Investments Commission (**ASIC**) on 19 July 2021 (**Prospectus**).

1 CONFIRMATION

The Company confirms as follows:

- 1.1 The Employee Gift Offer under the Prospectus closed on 29 July 2021.
- 1.2 64,000 Shares were issued under the Employee Gift Offer to Eligible Gift Employees.
- 1.3 On 4 August 2021, the Company's registry, Link Market Services Limited, despatched:
 - 1.3.1 in relation to all holdings on the CHESS sub-register, a notice from the Company under ASX Settlement Operating Rule 8.9.1; and
 - 1.3.2 in relation to all other holdings, issuer sponsored holding statements.

2 CAPITAL STRUCTURE

The Company's capital structure as at Completion is as follows:

Shares	Options
387,436,594	20,451,534

3 FURTHER INFORMATION

The following documents will be released on the ASX Market Announcements Platform at the same time as this pre-quotation disclosure:

- 3.1 **ASX listing application:** the Company's Appendix 1A – ASX Listing Application and Agreement and Information Form and Checklist;
- 3.2 **Prospectus:** the Prospectus lodged with ASIC by the Company on 19 July 2021;
- 3.3 **Constitution:** the Company's constitution;
- 3.4 **Corporate Governance Statement:** the Company's Corporate Governance Statement;
- 3.5 **Audited Accounts:** the Company's audited accounts for the full years ended 30 June 2019 and 30 June 2020 and its audited accounts for the half year ended 31 December 2020;
- 3.6 **Incentive Plan:** the full term and conditions of the Company's Long Term Incentive Plan;
- 3.7 **Securities Trading Policy:** the Company's Securities Trading Policy;
- 3.8 **Distribution schedule:** a distribution schedule; and
- 3.9 **Top 20 shareholders:** a statement of the top 20 Shareholders in the Company.