

MARKET RELEASE

10 August 2021

ASIC update

Sydney, Australia – Further to Nuix's market release on 30 June 2021 in relation to ASIC's investigations, Nuix has come to a fuller understanding through ASIC notices issued to PwC of the matters ASIC is investigating concerning potential contraventions of the Corporations Act. Nuix understands that ASIC's investigations relevantly concern:

- the financial statements of Nuix Limited for the period ending 30 June 2018, 30 June 2019 and 30 June 2020;
- Nuix's prospectus dated 18 November 2020;
- o Nuix's market disclosure in the period between the period 4 December 2020 to 31 May 2021.

Nuix has not received any formal notification of an investigation from ASIC and remains confident that it has complied with its accounting and disclosure obligations.

This announcement has been authorised by the Board of Directors.

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About Nuix

Nuix Limited is a leading provider of investigative analytics and intelligence software, with the vision of "finding truth in a digital world". Nuix helps customers to process, normalise, index, enrich and analyse data from a multitude of different sources, solving many of their complex data challenges. The Nuix platform supports a range of use cases, including criminal investigations, financial crime, litigation support, employee and insider investigations, legal eDiscovery, data protection and privacy, and data governance and regulatory compliance. Headquartered in Sydney, Australia, Nuix licenses its software to more than 1,000 customers across 78 countries in North America, Asia Pacific and EMEA.

For further information, please visit investors.nuix.com