



Announcement Summary

Entity name

ADSLOT LTD.

Date of this announcement

Tuesday August 10, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options to acquire fully paid ordinary shares in ADS.	6,000,000	09/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADSLOT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

70001287510

1.3 ASX issuer code

ADS

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities issued to a director for the provision of services that are not being quoted on ASX.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options to acquire fully paid ordinary shares in ADS.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.adslot.com/wp-content/uploads/2021/08/2246421.pdf?x98537>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02800000

Expiry date

8/8/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ADSAB : INCENTIVE OPTIONS

Any other information the entity wishes to provide about the +securities the subject of this notification

Each option is exercisable for one ADS share. Exercise price of \$0.028, equal to the VWAP of ADS shares in the 7 days up to and including the grant date. Expiry date of 08 August 2025.
2,000,000 Options will vest on the first year anniversary of the issue date. The remaining 4,000,000 Options will vest in eight equal tranches of 500,000 Options at the end of each three-month period thereafter.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued as remuneration for services provided by the recipient.

Purpose of the issue

To pay for services rendered

Additional Details

Securities granted in conjunction with appointment as a director.

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ADS : ORDINARY FULLY PAID	1,982,006,270

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADSAB : INCENTIVE OPTIONS	127,250,000
New class - code to be confirmed : Options to acquire fully paid ordinary shares in ADS.	6,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No