



Announcement Summary

Entity name

POINTSBET HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 11, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PBH	ORDINARY FULLY PAID	9,996,075	12/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

POINTSBET HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

621179351

1.3 ASX issuer code

PBH

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jul-2021 10:17	New - Proposed issue of securities - PBH	<input type="text" value="An accelerated offer (institutional)"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

PBH : ORDINARY FULLY PAID

Issue date

12/8/2021

Issue details

Number of +securities to be quoted

9,996,075

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 8.00000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PBH : ORDINARY FULLY PAID	239,552,666
PBHO : OPTION EXPIRING 30-SEP-2022	11,780,420
PBHN : ORDINARY FULLY PAID DEFERRED	23,116,648
PBHR : RIGHTS-APPSCLOSE 20AUG2021 US PROHIBITED	23,116,648

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	80,571,791
PBHAG : OPTION EXPIRING 30-JAN-2024 RESTRICTED	2,208,445
PBHAE : OPTION EXPIRING 29-JUN-2021 RESTRICTED	552,206
PBHAF : OPTION EXPIRING 30-JAN-2023 RESTRICTED	2,326,531
PBHAH : OPTION EXPIRING 30-JAN-2025 RESTRICTED	2,192,723
PBHAJ : PERFORMANCE SHARE RIGHTS	728,092