



Announcement Summary

Entity name

MIRVAC GROUP

Announcement Type

New announcement

Date of this announcement

Thursday August 12, 2021

The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MGR	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	5,111,753	13/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIRVAC GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

other

Registration number

Mirvac Limited ABN 92 003 280 699 Mirvac Property Trust
ARSN 086 780 645

1.3 ASX issuer code

MGR

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

MGRAK : LTP PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

MGR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease **And the date the restrictions on transfer have ceased or will cease**

5,111,753

13/8/2021

Issue date

13/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

5,111,753

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

No payment is required for the grant of a performance right or on vesting. The closing MGR Security Price on 11 August 2021 was \$2.99 per Stapled Security.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.990000

Any other information the entity wishes to provide about the +securities to be quoted

Quotation of Stapled Securities is pursuant to Mirvac Group's FY19 Long Term Performance Plan approved by securityholders at Mirvac Group's Annual General and General Meeting on 17 November 2016. This grant has partially vested and the forfeited securities will be lodged with the ASX via an Appendix 3H following this announcement.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MGR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	3,942,668,263

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MGRAK : LTP PERFORMANCE RIGHTS	11,886,130
MGRAN : STI PERFORMANCE RIGHTS	394,801