



Announcement Summary

Entity name

ELANOR COMMERCIAL PROPERTY FUND

Announcement Type

New announcement

Date of this announcement

Friday August 13, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ECF	FULLY PAID UNITS STAPLED SECURITIES	59,332,066	16/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELANOR COMMERCIAL PROPERTY FUND

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

other

Registration number

ARSN 636 623 099 and ARSN 636 623 517

1.3 ASX issuer code

ECF

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Aug-2021 08:44	New - Proposed issue of securities - ECF	<div style="border: 1px solid black; padding: 5px;">An accelerated offer (early retail) An accelerated offer (institutional) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

ECF proposes to further issue 17,651,359 of securities on 27 August 2021 to eligible retail securityholders under the retail component of the accelerated pro rata offer as previously announced in the Appendix 3B on 2 August 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ECF : FULLY PAID UNITS STAPLED SECURITIES

Issue date

16/8/2021

Issue details

Number of +securities to be quoted

36,102,856

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Nil

Early Retail Securities

ASX +security code and description

ECF : FULLY PAID UNITS STAPLED SECURITIES

Issue date

16/8/2021



Issue details

Number of +securities to be quoted

896,488

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 1.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Nil

Institutional Securities

ASX +security code and description

ECF : FULLY PAID UNITS STAPLED SECURITIES

Issue date

16/8/2021

Issue details

Number of +securities to be quoted

22,332,722

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 1.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Nil



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ECF : FULLY PAID UNITS STAPLED SECURITIES	263,732,066

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ECFAA : UNITS FULLY PAID DEFERRED	40,880,000