

ASX Release

16 August 2021

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam.

Notice under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Elanor Funds Management Limited (ABN 39 125 903 031, AFSL 398196) (**Responsible Entity**) as responsible entity of Elanor Commercial Property Fund I (ARSN 636 623 099) and the Elanor Commercial Property Fund II (ARSN 636 623 517), collectively the Elanor Commercial Property Fund (**ECF**), under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) as modified by ASIC Instrument 21-0274 (**Corporations Act**).

The Responsible Entity has completed the issue and allotment to institutional investors of 36,102,856 fully paid ordinary securities in ECF (**New Securities**) at an issue price of \$1.10 per New Security pursuant to the institutional placement announced to ASX on Monday, 2 August 2021.

The Responsible Entity confirms the following:

- (a) the New Securities were issued without a product disclosure statement for the New Securities being prepared;
- (b) this notice is being given under section 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Responsible Entity in its capacity as responsible entity of ECF and issuer of the New Securities is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to ECF; and
 - (ii) section 674 of the Corporations Act as it applies to ECF;
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours sincerely



Symon Simmons
Company Secretary

Authorised for release by the Board of the Responsible Entity.