

**Form 605**  
**Corporations Act 2001**  
**Section 671B**

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Ai-Media Technologies Ltd (AIM)

ACN/ARSN 122 058 708

**1. Details of substantial holder (1)**

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

The holder ceased to be a substantial holder on

12/08/2021

The previous notice was given to the company on

16/07/2021

The previous notice was dated

14/07/2021

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	Refer annexure 1				

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

**Signature**

print name Kenny Ho capacity Company Secretary

sign here



date

16/08/2021

**Annexure 1****Changes in relevant interests**

<b>Date</b>	<b>Person whose relevant interest changed</b>	<b>Nature of Change</b>	<b>Consideration given in relation to change</b>	<b>Number of securities affected</b>	<b>Class of securities</b>	<b>Persons votes affected</b>
15/07/2021	Regal Funds Management	Sell	111289.92	127334	Ordinary	127334
19/07/2021	Regal Funds Management	Sell	8762.74	10018	Ordinary	10018
20/07/2021	Regal Funds Management	Sell	6349.21	7497	Ordinary	7497
21/07/2021	Regal Funds Management	Buy	788500.00	950000	Ordinary	950000
21/07/2021	Regal Funds Management	Sell	11245.10	13519	Ordinary	13519
22/07/2021	Regal Funds Management	Sell	22122.69	26577	Ordinary	26577
23/07/2021	Regal Funds Management	Sell	13405.71	15044	Ordinary	15044
23/07/2021	Regal Funds Management	Sell	26283.00	30000	Ordinary	30000
26/07/2021	Regal Funds Management	Sell	5388.53	5727	Ordinary	5727
26/07/2021	Regal Funds Management	Sell	40041.99	42616	Ordinary	42616
27/07/2021	Regal Funds Management	Sell	16839.76	18324	Ordinary	18324
28/07/2021	Regal Funds Management	Sell	11323.19	12498	Ordinary	12498
29/07/2021	Regal Funds Management	Sell	16373.13	18294	Ordinary	18294
30/07/2021	Regal Funds Management	Sell	41075.33	45332	Ordinary	45332
2/08/2021	Regal Funds Management	Sell	758030.00	833000	Ordinary	833000
2/08/2021	Regal Funds Management	Sell	20700.00	23000	Ordinary	23000
2/08/2021	Regal Funds Management	Sell	2920.00	3200	Ordinary	3200
3/08/2021	Regal Funds Management	Sell	9609.30	10677	Ordinary	10677
5/08/2021	Regal Funds Management	Sell	23536.76	25492	Ordinary	25492
12/08/2021	Regal Funds Management	Sell	681000.00	681000	Ordinary	681000