

16 August 2021

**ASX ANNOUNCEMENTS
AUSTRALIAN SECURITIES EXCHANGE**

RESULTS OF GENERAL MEETING

Pursuant to Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Law, we advise details of the resolutions considered and proxies received for the General Meeting of the Company held today.

Where discretionary votes were directed to the Chairman and were able to be validly cast for a particular resolution, the proxies were directed “for” the resolution.

All resolutions were put to the Meeting and were passed by way of poll.

Details of proxy votes received in relation to the resolutions are attached.

For and on behalf of the Board



Paul Crawford
Company Secretary

Results of meeting

Name of entity

SAYONA MINING LIMITED

ABN

26 091 951 978

Date of meeting

16 August 2021

Resolutions voted on at the meeting			If decided by poll				Proxies received				
Resolution		Result	Voted for		Voted against		Abstained*	For	Against	Abstain	Discretion
No	Short description		Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of the issue of Shares under Tranche 1 of Placement	Passed	652,043,924	99.2	5,265,551	0.8	2,409,155	607,830,102	4,920,061	2,382,867	26,271,448
2	Approval to issue Shares under Tranche 2 of Placement	Passed	653,962,144	99.4	4,233,873	0.60	2,122,613	609,869,887	3,888,383	2,085,868	25,560,340
3	Ratification of the issue of Shares to Piedmont	Passed	652,319,557	99.2	5,255,883	0.80	3,647,846	605,902,609	5,116,602	3,065,558	27,373,714
4	Ratification of issue of Convertible Note (Tranche C) to Piedmont	Passed	649,859,703	99.1	5,649,540	0.9	3,623,768	606,652,462	5,860,050	3,288,575	25,657,396
5	Ratification of issue of Convertible Note (Tranche D) to Piedmont	Passed	648,891,368	99.0	6,045,875	0.9	4,195,768	606,423,183	5,700,385	3,304,575	26,030,340
6	Approval to issue Shares to Piedmont	Passed	648,063,905	99.0	6,635,516	1.0	4,395,809	605,149,053	6,279,569	4,369,521	25,660,341
7	Ratification of the issue of Options to Jett Capital Advisors LLC	Passed	618,529,345	98.6	8,851,536	1.4	31,114,348	576,031,789	7,851,719	30,950,226	26,624,749
8	Approval to issue Options to Jett Capital Advisors LLC	Passed	617,755,351	98.4	9,870,680	1.6	30,869,198	576,253,411	8,870,863	30,705,076	25,629,133
9	Ratification of the issue of Shares to Canning Corp Pty Ltd	Passed	605,087,666	98.7	7,936,685	1.2	31,626,142	562,005,861	6,936,868	31,462,020	27,208,998
10	Approval to issue Shares to Acuity Capital	Passed	619,607,020	98.7	8,048,224	1.3	31,439,985	577,342,706	6,492,407	31,946,363	25,677,007

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.