

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|---|--|
| Name of entity | ABN/ARSN |
| Waypoint REIT formed by stapling the shares of: - Waypoint REIT Limited: and - the units of Waypoint REIT Trust | ABN 35 612 986 517 ARSN 613 146 464 |

We (the entity) give ASX the following information.

Information about buy-back

| | |
|--|----------------|
| 1 Type of buy-back | On-Market |
| 2 Date Appendix 3C was given to ASX | 18 August 2021 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|---|---------------------|--------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 12,478 | 210,845 |
| 4 Total consideration paid or payable for the shares/units | \$34,314.50 | \$579,718.33 |

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

| Before previous day | Previous day |
|----------------------------|---------------------|
|----------------------------|---------------------|

| | | | |
|---|--------------------------------------|---|--|
| 5 | If buy-back is an on-market buy-back | highest price paid: \$2.75 date: 17 August 2021 lowest price paid: \$2.75 date: 17 August 2021 | highest price paid: \$2.75 lowest price paid: \$2.745 highest price allowed under rule 7.33: \$2.869 |
|---|--------------------------------------|---|--|

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back


28,776,677

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Date: 18/08/2021.....
(Director/Company secretary)

Print name: ..Tina Mitas
=====

+ See chapter 19 for defined terms.

