

# Appendix 3D

## Changes relating to buy-back (*except* minimum holding buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
APN Industria REIT, which comprises:  Industria Trust No. 1 Industria Trust No. 2 Industria Trust No. 3 Industria Trust No. 4 Industria Company No. 1 Ltd	ARSN 125 862 875 ARSN 125 862 491 ARSN 166 150 938 ARSN 166 163 186 ACN 010 794 957

We (the entity) give ASX the following information.

1     Date that an Appendix 3C or the last Appendix 3D was given to ASX	19 August 2020
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### Information about the change

*Complete each item for which there has been a change and items 9 and 10.*

	<b>Column 1</b> (Details announced to market in Appendix 3C or last Appendix 3D)	<b>Column 2</b> (Details of change to buy-back proposals)
<b>On-market buy-back</b>		
2     Name of broker who will act on the company's behalf	Macquarie Securities (Australia) Limited (ABN 58 002 832 126)	No change
3     Deleted 30/9/2001.		

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<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3D**  
**Changes relating to buy-back**

<p>4 If the company/trust intends to buy back a maximum number of shares/units – that number</p> <p>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</p>	<p>The entity will undertake an on market buy-back of up to 9,876,275 stapled securities (which equates to approximately 5% of stapled securities on issue). Noting that the percentage relates to the total number of securities on issue as at the time of this notice.</p>	<p>The entity will undertake an on market buy-back of up to 10,850,052 stapled securities (which equates to approximately 5% of stapled securities on issue). Noting that the percentage relates to the total number of securities on issue as at the time of this notice.</p>
	<p><b>Column 1</b>            (Details announced to market in Appendix 3C or last Appendix 3D)</p>	<p><b>Column 2</b>            (Details of change to buy-back proposals)</p>
<p>5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back</p>	<p>9,497,082 (noting that this has been corrected from the previous Appendix 3D)</p>	<p>10,470,859</p>
<p>6 If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention</p>	<p>The entity intends to extend the on market buy-back for an additional 12 months.</p>	<p>No change</p>
<p>7 If the company/trust intends to buy back shares/units if conditions are met – those conditions</p>	<p>Not applicable</p>	<p>Not applicable</p>

**All buy-backs**

<sup>†</sup> See chapter 19 for defined terms.

