



Announcement Summary

Entity name

MAXITRANS INDUSTRIES LIMITED

Applicable security for the reorganisation

MXI	ORDINARY FULLY PAID
MXIAI	PERFORMANCE RIGHTS

Announcement Type

Update to previous announcement

Date of this announcement

18/8/2021

Reason for the Update

Error in timetable for consolidation

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MAXITRANS INDUSTRIES LIMITED

1.2 Registered Number Type

ACN

Registration Number

006797173

1.3 ASX issuer code

MXI

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Error in timetable for consolidation

1.4b Date of previous announcement(s) to this update

9/8/2021

1.5 Date of this announcement

18/8/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
MXI	ORDINARY FULLY PAID
MXIAI	PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/8/2021	<input checked="" type="checkbox"/> Actual	No

Comments

Effective date will be the date of Completion of the sale of the Trailer Business, for which approval is also being sought at the meeting of security holders on 27 August 2021.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

3/9/2021

3.2 Date of +security holder meeting

27/8/2021

3.2a Effective date of consolidation or split

31/8/2021

3.3 Last day for trading in the pre consolidation or split +securities

1/9/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/9/2021

3.5 Record date

3/9/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/9/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/9/2021

3.8 Trading starts on a normal T+2 basis

13/9/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/9/2021



Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

5

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

MXI

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

185,075,653

Number on issue post consolidation or split

37,015,131

Estimate/Actual Actual**ASX +Security Code**

MXIAI

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

10,179,476

Number on issue post consolidation or split

2,035,895

Estimate/Actual Actual**5.2 Exercise price of options****ASX +Security Code**

MXIAI

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted Unquoted**Exercise price pre consolidation or split**

AUD 0.00000000

Exercise price post consolidation or split

AUD 0.00000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

The consolidation of the entity's securities is conditional on the security holders approval a disposal of the entity's main undertaking, at the security holders meeting on 27 August 2021.

6.2 Additional information for inclusion in the Announcement Summary