



## Announcement Summary

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**Entity name**

BENDIGO AND ADELAIDE BANK LIMITED

**Date of this announcement**

Friday August 20, 2021

**The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BEN	ORDINARY FULLY PAID	9,687	17/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BENDIGO AND ADELAIDE BANK LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

11068049178

**1.3 ASX issuer code**

BEN

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

20/8/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

BENAAB : RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

BEN : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

9,687

**The first date the options were exercised or other +convertible securities were converted**

17/8/2021

**The last date the options were exercised or other +convertible securities were converted**

17/8/2021

**Is this all of the options or other +convertible securities on issue of that type?**

☒ Yes

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Jacqueline Cherie Hey	Jacqueline Cherie Hey	3,524
Jan Harris	Jan Harris	2,311
Robert Hubbard	Robert Hubbard	3,852

**Date the +securities the subject of this notification were issued/transferred**

17/8/2021



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

9,687

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
BEN : ORDINARY FULLY PAID	546,455,654
BENHB : HYBRID 3-BBSW+1.00% PERP SUB CUM RED	210,853
BENPH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-06-27	5,024,446
BENPG : CNV PREF 3-BBSW+3.75% PERP NON-CUM RED T-06-24	3,216,145

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BENAK : ORDINARY FULLY PAID EMPLOYEE	217,000
BENAA : ORDINARY FULLY PAID EMPLOYEE	410,860
BENAB : ORDINARY FULLY PAID EMPLOYEE	64,157
BENAAA : PERFORMANCE RIGHTS	813,521
BENAAB : RIGHTS	0