

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **29METALS LIMITED**ACN/ARSN **650 096 094****1. Details of substantial holder (1)**Name **Ausbil Investment Management Limited**ACN/ARSN (if applicable) **076 316 473**

There was a change in the interests of the substantial holder on

18/08/2021

The previous notice was given to the company on

06/07/2021

The previous notice was dated

06/07/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid	30,517,081	6.352%	35,551,267	7.399%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/08/21	Ausbil Investment Management limited	Refer to Annexure B	Refer to Annexure B	+5,034,186 Ordinary	+1.048%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Ausbil Investment Management Limited	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	35,551,267 Ordinary	7.399%

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ausbil Investment Management Limited	Level 27, 225 George Street, Sydney NSW 2000

Signature

print name **Anna Copeland** capacity **Compliance Analyst**

sign here

date **20/08/2021**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Relevant interest in: 29METALS LIMITED

National Nominees Limited (NNL) and various other custodians hold shares in the Company as custodian and for which Ausbil is either:

- The responsible entity or trustee of a pooled investment product such as managed investment schemes (funds); or
- The investment manager of Portfolios held for a number of institutional investors. The institutional investors are generally superannuation funds regulated under the Superannuation Industry Supervision Act 1993.

The holding of shares in the Company was acquired as part of a wide portfolio of Australian shares acquired for the Funds and Portfolios.

Ausbil and the Custodians may hold relevant interests due to the capacity of these entities to dispose of the shares in the Company.

Each investor in a fund owns an individual interest in the Fund's assets; no investor directly owns any asset of the Fund. The unit holding of each Fund varies from time to time as clients enter and withdraw from the Funds. The various institutional investors with portfolios delegate the management of the Portfolios to Ausbil.



Signed 20/08/2021

Anna Copeland
Compliance Analyst

Annexure B
Ausbil Investment Management Limited
29METALS Limited

Ticker	As of Date	Settle Date	B/S	Amount	Net Amount
29M	06/07/2021	09/07/2021	B	44,932	92,124.08
29M	21/07/2021	23/07/2021	B	33,910	74,615.56
29M	21/07/2021	23/07/2021	B	300,000	654,540.00
29M	21/07/2021	23/07/2021	B	208,983	459,846.19
29M	22/07/2021	26/07/2021	B	37,413	83,034.41
29M	23/07/2021	27/07/2021	S	27,387	61,995.95
29M	26/07/2021	28/07/2021	B	100,000	231,610.00
29M	26/07/2021	28/07/2021	S	100,000	231,910.00
29M	27/07/2021	29/07/2021	S	145,000	335,733.00
29M	27/07/2021	29/07/2021	B	61,937	145,124.58
29M	27/07/2021	29/07/2021	B	238,063	550,663.53
29M	27/07/2021	29/07/2021	S	35,000	81,039.00
29M	27/07/2021	29/07/2021	S	2,000	4,626.20
29M	27/07/2021	29/07/2021	S	400,000	926,160.00
29M	27/07/2021	29/07/2021	B	60,000	138,924.00
29M	27/07/2021	29/07/2021	B	50,000	115,770.00
29M	27/07/2021	29/07/2021	B	250,000	578,850.00
29M	27/07/2021	29/07/2021	B	260,000	602,004.00
29M	27/07/2021	29/07/2021	B	30,000	69,462.00
29M	27/07/2021	29/07/2021	S	20,000	46,262.00
29M	27/07/2021	29/07/2021	S	210,000	485,751.00
29M	27/07/2021	29/07/2021	S	70,000	162,078.00
29M	27/07/2021	29/07/2021	S	6,063	14,024.33
29M	28/07/2021	30/07/2021	S	132,000	298,887.60
29M	29/07/2021	02/08/2021	B	49,556	113,820.22
29M	30/07/2021	03/08/2021	B	10,000	22,884.00
29M	30/07/2021	03/08/2021	B	23,869	54,485.77
29M	30/07/2021	03/08/2021	B	200,000	457,680.00
29M	30/07/2021	03/08/2021	B	10,000	22,884.00
29M	30/07/2021	03/08/2021	B	20,000	45,768.00
29M	30/07/2021	03/08/2021	B	93,364	213,122.00
29M	30/07/2021	03/08/2021	B	30,000	68,652.00
29M	02/08/2021	04/08/2021	B	17,644	40,967.60
29M	02/08/2021	04/08/2021	B	74,671	173,378.59
29M	04/08/2021	06/08/2021	B	41,438	101,440.22
29M	05/08/2021	09/08/2021	B	260,000	648,804.00
29M	06/08/2021	10/08/2021	B	16,848	41,737.55
29M	06/08/2021	10/08/2021	B	45,000	114,124.50
29M	06/08/2021	10/08/2021	B	70,055	173,547.25
29M	06/08/2021	10/08/2021	B	55,000	139,485.50
29M	06/08/2021	10/08/2021	B	5,000	12,680.50
29M	11/08/2021	13/08/2021	B	55,000	134,381.50
29M	11/08/2021	13/08/2021	B	60,000	146,598.00
29M	11/08/2021	13/08/2021	B	50,000	122,165.00
29M	11/08/2021	13/08/2021	B	50,000	122,165.00

29M	11/08/2021	13/08/2021	B	35,000	85,515.50
29M	11/08/2021	13/08/2021	B	340,000	830,722.00
29M	11/08/2021	13/08/2021	B	12,000	29,319.60
29M	11/08/2021	13/08/2021	B	30,000	73,299.00
29M	11/08/2021	13/08/2021	B	115,000	280,979.50
29M	11/08/2021	13/08/2021	B	330,000	806,289.00
29M	11/08/2021	13/08/2021	B	40,000	97,732.00
29M	11/08/2021	13/08/2021	B	125,000	305,412.50
29M	11/08/2021	13/08/2021	B	258,000	630,371.40
29M	13/08/2021	17/08/2021	B	5,624	13,947.52
29M	13/08/2021	17/08/2021	B	376	939.7
29M	13/08/2021	17/08/2021	B	468,692	1,162,356.16
29M	13/08/2021	17/08/2021	B	17,060	42,308.80
29M	13/08/2021	17/08/2021	B	37,495	92,987.60
29M	13/08/2021	17/08/2021	B	31,308	78,244.95
29M	13/08/2021	17/08/2021	B	1,140	2,849.09
29M	13/08/2021	17/08/2021	B	15,654	39,122.48
29M	13/08/2021	17/08/2021	B	6,262	15,649.99
29M	13/08/2021	17/08/2021	B	421,822	1,046,118.56
29M	13/08/2021	17/08/2021	B	93,738	232,470.24
29M	13/08/2021	17/08/2021	B	234,346	581,178.08
29M	13/08/2021	17/08/2021	B	25,309	62,766.32
29M	13/08/2021	17/08/2021	B	28,178	70,422.46
29M	13/08/2021	17/08/2021	B	28,122	69,742.56
29M	13/08/2021	17/08/2021	B	9,392	23,472.49
29M	13/08/2021	17/08/2021	B	937	2,323.76
29M	13/08/2021	17/08/2021	B	1,691	4,226.15
29M	13/08/2021	17/08/2021	B	63	157.45
29M	13/08/2021	17/08/2021	B	2,505	6,260.50
29M	13/08/2021	17/08/2021	B	1,753	4,381.10
29M	13/08/2021	17/08/2021	B	140,608	348,707.84
29M	13/08/2021	17/08/2021	B	26,247	65,092.56
29M	13/08/2021	17/08/2021	B	1,878	4,693.50
29M	16/08/2021	18/08/2021	B	41,000	102,430.30
29M	17/08/2021	19/08/2021	S	300,000	744,480.00
29M	17/08/2021	19/08/2021	B	40,000	99,264.00
29M	17/08/2021	19/08/2021	B	120,000	297,792.00
29M	17/08/2021	19/08/2021	B	40,000	99,264.00
29M	17/08/2021	19/08/2021	B	100,000	248,160.00
29M	18/08/2021	20/08/2021	B	12,000	28,334.40
29M	18/08/2021	20/08/2021	B	6,000	14,167.20
29M	18/08/2021	20/08/2021	B	30,000	70,836.00
29M	18/08/2021	20/08/2021	B	50,000	118,060.00
29M	18/08/2021	20/08/2021	B	6,000	14,167.20
29M	18/08/2021	20/08/2021	B	8,000	18,889.60
29M	18/08/2021	20/08/2021	B	50,000	118,060.00
29M	18/08/2021	20/08/2021	B	18,000	42,501.60
29M	18/08/2021	20/08/2021	B	10,000	23,612.00
29M	18/08/2021	20/08/2021	B	2,000	4,722.40
29M	18/08/2021	20/08/2021	B	38,000	89,725.60

29M	18/08/2021	20/08/2021	B	42,753	100,897.08
29M	18/08/2021	20/08/2021	B	70,000	165,284.00

Anna Copeland
Compliance Analyst
20/08/2021

