

Market Announcement

23 August 2021

Virtus Health Limited (ASX: VRT) – Trading Halt

Description

The securities of Virtus Health Limited ('VRT') will be placed in trading halt at the request of VRT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 25 August 2021 or when the announcement is released to the market.

Issued by

Alice Montefiore-King

Adviser, Listings Compliance (Sydney)

23 August 2021



Ms Alice Montefiore-King
Adviser, Listings Compliance
ASX Compliance Pty Ltd
Exchange Centre, 20 Bridge Street
Sydney NSW 2000

Dear Ms Montefiore-King

Trading Halt Request

Pursuant to ASX Listing Rule 17.1 Virtus Health Limited (ASX: VRT) (**Company**) requests that ASX grant a trading halt in respect of its fully paid ordinary shares, effective from the commencement of trading on Monday, 23 August 2021.

The following information is provided in accordance with Listing Rule 17.1:

1. **Reason for trading halt** – The trading halt is necessary as the Company expects to make an announcement to the market in relation to a material acquisition and institutional placement (**Placement**).
2. **Duration of the trading halt** – the Company requests the trading halt to last until the earlier of the time it makes an announcement to the ASX concerning the outcome of the Placement, or until the commencement of trading on Tuesday, 24 August 2021.
3. **Termination of the trading halt** – the Company anticipates that the trading halt will cease upon it releasing an announcement of the outcome of the Placement.
4. **No reason** – the Company is not aware of any reason why the trading halt should not be granted.
5. **Further information** – The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours Sincerely

A handwritten signature in blue ink that reads "A Bentley".

Ava Bentley
Company Secretary