



Market Announcement

24 August 2021

Clarity Pharmaceuticals Limited (ASX: CU6) – Admission and Commencement of Official Quotation

Description

Clarity Pharmaceuticals Limited ('CU6') was admitted to the Official List of ASX Limited ('ASX') yesterday, Monday, 23 August 2021.

Official quotation of CU6's ordinary fully paid shares will commence at 11:00 AM AEST on Wednesday, 25 August 2021.

CU6 raised \$92,000,000 pursuant to the offer under its prospectus dated 16 July 2021 ('Prospectus') and the supplementary prospectus dated 18 August 2021 ('Supplementary Prospectus') by the issue of 65,714,286 fully paid ordinary shares at an issue price of \$1.40 per share.

Quotation information

Quoted Securities:	165,451,581 fully paid ordinary shares
ASX Code:	CU6
Time:	11:00 AM AEST
Date:	Wednesday, 25 August 2021
ASX Trade Abbreviation:	CLARITY PH
ISIN:	AU0000165375
Home Branch:	Sydney
Registered Office:	Clarity Pharmaceuticals Limited Address: 'National Innovation Centre', Suite 212a, 2-4 Cornwallis Street, Eveleigh NSW 2015 Phone: +61 2 9209 4037 Email: investor@claritypharmaceuticals.com
Company Secretary:	Mr Robert Cochrane Vickery
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales, Australia
Dividend Policy:	See section 4.10 of the Prospectus
Activities:	Clinical stage radiopharmaceutical company developing next-generation theranostic (therapy and imaging) products

Joint Lead Managers:	Jefferies (Australia) Pty Ltd and Bell Potter Securities Limited
Underwriters:	Jefferies (Australia) Pty Ltd and Bell Potter Securities Limited
ASX Restricted Securities:	<p>77,044,708 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 August 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>6,265,585 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 September 2021, being 12 months from the date of issue.</p> <p>6,642,100 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 December 2021, being 12 months from the date of issue.</p> <p>728,572 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 June 2022, being 12 months from the date of issue.</p> <p>2,400,000 options exercisable at \$0.22 on or before 1 July 2023, classified by ASX as restricted securities and to be held in escrow until 25 August 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>3,000,000 options exercisable at \$0.61 on or before 1 December 2024, classified by ASX as restricted securities and to be held in escrow until 25 August 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>3,400,000 options exercisable at \$0.83 on or before 18 December 2024, classified by ASX as restricted securities and to be held in escrow until 25 August 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,500,000 options exercisable at \$0.94 on or before 10 May 2026, classified by ASX as restricted securities and to be held in escrow until 25 August 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>918,220 options exercisable at \$1.13 on or before 15 December 2023, classified by ASX as restricted securities and to be held in escrow until 25 August 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>25,543,912 options exercisable at \$1.75 on or before 25 February 2022, classified by ASX as restricted securities and to be held in escrow until 1 July 2022, being 12 months from the date of issue.</p>
Other Securities Not Quoted:	<p>4,866,680 options exercisable at \$0.22 on or before 1 July 2023.</p> <p>1,700,000 options exercisable at \$0.61 on or before 1 December 2024.</p> <p>3,700,000 options exercisable at \$0.83 on or before 18 December 2024.</p> <p>3,060,000 options exercisable at \$0.94 on or before 10 May 2026.</p>

What do I need to do and by when?

Please refer to CU6's Prospectus.



Need more information?

For further information, please call the offer information line on 1800 645 237 (within Australia) and +61 1800 645 237 (outside Australia) between 8:30am and 5:30pm (Sydney time), Monday to Friday (business days only).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Olivia Gong

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