



Announcement Summary

Entity name

ADRIATIC METALS PLC

Announcement Type

New announcement

Date of this announcement

Tuesday August 24, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ADTAM	WARRANTS	79,600	Expiry of option or other convertible security without exercise or conversion	16/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ADRIATIC METALS PLC

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

624103162

1.3 ASX issuer code

ADT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/8/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ADTAM : WARRANTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

79,600

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

16/8/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Warrants GBP1.23 with expiry of 16 August 2021





Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADT : CHESS DEPOSITARY INTERESTS 1:1	184,446,406

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADTAL : ORDINARY FULLY PAID	28,956,427
ADTAV : CONVERTIBLE NOTES	20,000,000
ADTAG : OPTION EXPIRING 01-JUL-2023 20C	9,000,000
ADTAJ : OPTION EXPIRING 28-NOV-2022 EX \$1.00	1,000,000
ADTAK : PERFORMANCE RIGHTS	3,853,659
ADTAI : OPTION EXPIRING 28-NOV-2022 EX \$1.25	1,000,000
ADTAM : WARRANTS	3,223,056
ADTAN : OPTION EXPIRING 16-AUG-2021 EX GBP 0.88	16,600
ADTAO : OPTION EXPIRING 21-DEC-2021 EX GBP 0.85	27,666
ADTAP : OPTION EXPIRING 05-DEC-2022 EX GBP 1.06	88,533
ADTAQ : OPTION EXPIRING 03-JAN-2023 EX GBP 1.06	29,880
ADTAR : OPTION EXPIRING 28-FEB-2024 EX GBP 1.80	91,300
ADTAS : OPTION EXPIRING 07-MAR-2024 EX GBP 2.22	24,900
ADTAT : OPTION EXPIRING 19-AUG-2024 EX GBP 1.20	24,900



ADTAU : OPTION EXPIRING 03-AUG-2023 EX \$2.20	1,000,000
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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.