

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

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| <b>Name of entity:</b> NETWEALTH GROUP LIMITED |
| <b>ABN:</b> 84 620 145 404                     |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                   |
|----------------------------|-------------------|
| <b>Name of Director</b>    | Michael Max Heine |
| <b>Date of last notice</b> | 26 August 2020    |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |   |
|---|---|
| <b>Direct or indirect interest</b>  | <ol style="list-style-type: none"> <li>3. Indirect interest</li> <li>4. Indirect interest</li> </ol>  |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | <ol style="list-style-type: none"> <li>1. Interest in ordinary shares held by Heine Brothers Pty Ltd (ACN 006 819 718) ATF The MMH Trust<br/>Nature of interest: Michael Max Heine controls Heine Brothers Pty Ltd, and as such, is able to control the exercise of voting rights and disposal of the securities.</li> <li>2. Indirect interest in ordinary shares held by Leslie Max Heine Pty Ltd (ACN 150 211 215) ATF The LMH Trust<br/>Nature of interest: Michael Max Heine has entered into an agreement with Leslie Max Heine Pty Ltd, under which Michael Max Heine may direct the votes attached to the specified securities</li> </ol> |
| <b>Date of change</b>   | <ol style="list-style-type: none"> <li>1. 24 August 2021</li> <li>2. 24 August 2021</li> </ol>  |

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+ See chapter 19 for defined terms.

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|   |   |
|---|---|
| <p><b>No. of securities held prior to change</b></p>  | <p>Indirect interest in 115,304,990 ordinary shares held by Heine Brothers Pty Ltd (ACN 006 819 718) ATF The MMH Trust<br/>Nature of interest: Michael Max Heine controls Heine Brothers Pty Ltd, and as such, is able to control the exercise of voting rights and disposal of the securities.</p> <p>Indirect interest in 20,109,465 ordinary shares held by Leslie Max Heine Pty Ltd (ACN 150 211 215) ATF The LMH Trust<br/>Nature of interest: Michael Max Heine has entered into an agreement with Leslie Max Heine Pty Ltd, under which Michael Max Heine may direct the votes attached to the specified securities</p> <p>Indirect interest in 40,000 ordinary shares held by Netwealth Investments Ltd as custodian of Netwealth Wrap Service &lt;account MMH Investment Holdings Pty Ltd&gt;.<br/>Nature of interest: Michael Max Heine controls MMH Investment Holdings Pty Ltd, and as such, is able to control the exercise of voting rights and disposal of the securities.</p> |
| <p><b>Class</b></p>   | <p>Ordinary shares</p>  |
| <p><b>Number acquired</b></p>   | <p>Nil</p>  |
| <p><b>Number disposed</b></p>   | <p>1. 2,800,000<br/>2. 2,800,000</p>  |
| <p><b>Value/Consideration</b><br/>Note: If consideration is non-cash, provide details and estimated valuation</p>   | <p>1. \$42,280,000<br/>2. \$42,280,000</p>  |
| <p><b>No. of securities held after change</b></p>   | <p>Indirect interest in 112,504,990 ordinary shares held by Heine Brothers Pty Ltd (ACN 006 819 718) ATF The MMH Trust</p> <p>Indirect interest in 17,309,465 ordinary shares held by Leslie Max Heine Pty Ltd (ACN 150 211 215) ATF The LMH Trust</p> <p>Indirect interest in 40,000 ordinary shares held by Netwealth Investments Ltd as custodian of Netwealth Wrap Service &lt;account MMH Investment Holdings Pty Ltd&gt;</p>  |
| <p><b>Nature of change</b><br/>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p> | <p>1. Off market trade<br/>2. Off market trade</p>  |

**Part 2 – Change of director's interests in contracts**

+ See chapter 19 for defined terms.

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Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |                       |
|--|-----------------------|
| <b>Detail of contract</b>  | <i>Not applicable</i> |
| <b>Nature of interest</b>  |                       |
| <b>Name of registered holder (if issued securities)</b>  |                       |
| <b>Date of change</b>  |                       |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |                       |
| <b>Interest acquired</b>   |                       |
| <b>Interest disposed</b>   |                       |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |                       |
| <b>Interest after change</b>   |                       |

**Part 3 – <sup>+</sup>Closed period**

|   |                       |
|---|-----------------------|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No                    |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | <i>Not applicable</i> |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | <i>Not applicable</i> |

<sup>+</sup> See chapter 19 for defined terms.