



Announcement Summary

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**Entity name**

SAYONA MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 25, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| SYA                | ORDINARY FULLY PAID  | 266,666,917                        | 25/08/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SAYONA MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

26091951978

### 1.3 ASX issuer code

SYA

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

25/8/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

23-Aug-2021 09:35

**Announcement Title**

Update - Update - Proposed issue of securities - SYA

**Selected Appendix 3B to submit quotation request**

An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

SYA : ORDINARY FULLY PAID

**Issue date**

25/8/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--------------------------------------------------------------------------------------------------------------|
| 1 - 1,000                         |                          | %                                                                                                            |
| 1,001 - 5,000                     |                          | %                                                                                                            |
| 5,001 - 10,000                    |                          | %                                                                                                            |
| 10,001 - 100,000                  |                          | %                                                                                                            |
| 100,001 and over                  |                          | %                                                                                                            |



Issue details

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**Number of +securities to be quoted**

266,666,917

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.07500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| SYAOD : OPTION EXPIRING 23-JUL-2022       | 71,710,434                                  |
| SYA : ORDINARY FULLY PAID                 | 6,072,315,016                               |
| SYAOC : OPTION EXPIRING 29-APR-2023       | 364,394,488                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| SYAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 8,000,000                                   |