

*Rule 3.19A.2*

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                                 |
|-----------------------|---------------------------------|
| <b>Name of entity</b> | <b>EVOLUTION MINING LIMITED</b> |
| <b>ABN</b>            | <b>74 084 669 036</b>           |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                  |
|----------------------------|------------------|
| <b>Name of Director</b>    | Jacob Klein      |
| <b>Date of last notice</b> | 26 November 2020 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   | Direct and Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | <p>An interest in fully paid ordinary shares held by D Klein ("Spouse");</p> <p>An interest in fully paid ordinary shares held by Roxi Pty Ltd &lt;ATF The DAK Trust&gt;;</p> <p>An interest in fully paid ordinary shares held by Samzac Corporation Pty Ltd;</p> <p>An interest in fully paid ordinary shares held by Roxi Super Pty Ltd &lt;ATF The Roxi Super Fund A/C&gt;;</p> <p>An interest in fully paid ordinary shares held by the Trustee of the option share trust of Evolution Mining Limited, Smart Equity Pty Ltd ("Trustee").</p> |
| <b>Date of change</b>  | 24 August 2021  |

+ See chapter 19 for defined terms.

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|   |   |
|---|---|
| <b>No. of securities held prior to change</b>   | 15,394,865 Fully Paid Ordinary Shares, (9,063,606 held by Roxi Pty Ltd <ATF The DAK Trust>, 223,908 held by Roxi Super Pty Ltd <ATF Roxi Super Fund A/C>, 1,376,469 held by Spouse and 4,730,882 held by the Trustee.<br><br>1,522,178 Performance Rights   |
| <b>Class</b>  | Fully Paid Ordinary Shares  |
| <b>Number acquired</b>  | 381,621   |
| <b>Number disposed</b>  | Nil   |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | Nil   |
| <b>No. of securities held after change</b>  | 15,776,486 Fully Paid Ordinary Shares, (8,796,322 held by Roxi Pty Ltd <ATF The DAK Trust>, 223,908 held by Roxi Super Pty Ltd <ATF Roxi Super Fund A/C>, 648,905 held by Samzac Corporation Pty Ltd, 1,376,469 held by Spouse and 4,730,882 held by the Trustee.<br><br>1,026,243 Performance Rights |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | The Fully Paid Ordinary Shares have been issued pursuant to the vesting of Performance Rights issued in the 2019 Financial Year.  |

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | N/A |
| <b>Nature of interest</b>  | N/A |
| <b>Name of registered holder (if issued securities)</b>  | N/A |
| <b>Date of change</b>  | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |

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|  |     |
|--|-----|
| <b>Interest acquired</b>   | N/A |
| <b>Interest disposed</b>   | N/A |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| <b>Interest after change</b>   | N/A |

**Part 3 – +Closed period**

|  |     |
|--|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>   | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>  | N/A |

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