

27 August 2021

ASX Market Announcements  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## ASX ANNOUNCEMENT

### CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

As announced on Monday, 23 August 2021, Virtus Health Limited (ASX: VRT) (**Company**) undertook an underwritten placement of new fully paid ordinary shares in the Company (**Shares**) to institutional investors (**Placement**). The Company has issued 5,147,058 Shares under the Placement at an issue price of \$6.80 per Share.

The Company gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (Corporations Act); and
- (b) this notice is given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  - (ii) section 674 of the Corporations Act, as it applies to the Company; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

This announcement has been authorised for release to the ASX by the board of directors of the Company.

Yours sincerely



**Ava Bentley**  
Company Secretary