

## Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme **CLARITY PHARMACEUTICALS LIMITED**ACN/ARSN **143 005 341****1. Details of substantial holder**Name **CHARLES WAITE MORGAN**

ACN/ARSN (if applicable)

The holder became a substantial holder on **25/08/2021****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	18,593,040	18,593,040	7.26%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Charles Waite Morgan	Beneficial Owner	ORD 12,330,220
TM Ventures Pty Ltd	Beneficial Owner	ORD 6,262,820

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Charles Waite Morgan	Charles Waite Morgan	Charles Waite Morgan	ORD 12,330,220
TM Ventures Pty Ltd	TM Ventures Pty Ltd	TM Ventures Pty Ltd	ORD 6,262,820

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
TM Ventures Pty Ltd	Charles Waite Morgan is a shareholder

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Charles Waite Morgan	PO Box 1100, West Perth WA 6872
TM Ventures Pty Ltd	Unit 9, 89 Dangar Street, Randwick, NSW 2031

**Signature**

print name **Mr Charles Waite Morgan**

capacity

sign here



date **27 Aug 2021**