

National Exchange Proprietary Ltd

26 Francis Street
Melbourne Vic
3000

ABN 67 006 079 974

30 August 2021

AUSTRALIAN STOCK EXCHANGE

Fax 1300 135 638

Substantial shareholder Notice Form 604 : Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To : 360 Capital Group Ltd (ABN 18 113 569 136)

1. Details of substantial holder(s)

National Exchange Pty Ltd (ACN 006 079 974) & Prudential Nominees Pty Ltd (ACN 006 615 087)

There was a change in the interests of the substantial holder on: 27 August 2021

The previous notice was given to the company on 4 December 2019

The previous notice was dated 4 December 2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows.

<i>Class of securities</i>	<i>Current notice</i>		<i>Previous notice</i>	
	Person's votes	Voting power (5) %	Person's votes	Voting power (5) %
Ordinary fully paid shares	22,840,000	9.93%	20,000,000	8.66%

Note: Voting power percentage based on an issued capital of 230,047,551 as per the 2021 annual report.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

<i>Date of change</i>	<i>Person whose relevant interest changed</i>	<i>Nature of change (6)</i>	<i>Consideration given in relation to change (7)</i>	<i>Class and number of securities affected</i>	<i>Person's votes affected</i>
	National Exchange Pty Ltd (NEX) (ACN 006 079 974) as trustee for The Superfund Superfund & Prudential Nominees Pty Ltd (PN) (006 615 087) & David Tweed		\$\$\$\$\$\$\$		PN & NEX
17/11/2020		Buy	166,182.60	200,000	PN
4/11/2020	“	Buy	41,045.10	50,000	PN
9/10/2020	“	Buy	30,483.50	35,000	PN
7/10/2020	“	Buy	12,469.95	15,000	PN
16/09/2020	“	Buy	43,047.30	50,000	PN
11/08/2020	“	Buy	20,559.85	25,000	PN
4/03/2020	“	Buy	12,037.45	11,500	PN
18/02/2020	“	Buy	3,939.95	3,500	PN
12-Oct-20	“	Buy	29,663.23	33,000	NEX
13-Oct-20	“	Buy	15,659.95	17,000	NEX
20-Oct-20	“	Buy	43,798.13	50,000	NEX
27-Oct-20	“	Buy	84,092.40	100,000	NEX
12-Nov-20	“	Buy	82,090.20	100,000	NEX
13-Nov-20	“	Buy	41,795.93	50,000	NEX
17-Nov-20	“	Buy	207,728.25	250,000	NEX
8-Jun-21	“	Buy	405,201.25	440,000	NEX
9-Jun-21	“	Buy	289,817.19	314,656	NEX
10-Jun-21	“	Buy	42,162.83	45,344	NEX
15-Jun-21	“	Buy	45,955.82	50,000	NEX
16-Jun-21	“	Buy	138,043.62	150,000	NEX
24-Aug-21	“	Buy	41,295.38	50,000	NEX
25-Aug-21	“	Buy	20,772.83	25,000	NEX
26-Aug-21	“	Buy	62,993.71	75,000	NEX
27-Aug-21	“	Buy	484,319.01	590,000	NEX

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

<i>Holder of relevant interest</i>	<i>Registered holder of securities</i>	<i>Person entitled to be registered as holder (8)</i>	<i>Nature of relevant interest (6)</i>	<i>Class and number of securities</i>	<i>Person's votes</i>
Prudential Nominees Pty Ltd (PN)	Prudential Nominees Pty Ltd	Prudential Nominees Pty Ltd	Owner	14,000,000	14,000,000
National Exchange Pty Ltd	National Exchange Pty Ltd	National Exchange Pty Ltd	Trustee for The Superfund Superfund	8,840,000 ordinary fully paid shares	8,840,000
David Tweed			Managing Director of National Exchange Pty Ltd & Prudential Nominees Pty Ltd	22,840,000 ordinary fully paid shares	22,840,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

<i>Name and ACN /ARSN (if applicable)</i>	<i>Nature of association</i>

6. Addresses

The addresses of persons names in this form are as follows:

<i>Name</i>	<i>Address</i>
National Exchange Pty Ltd (ACN 006 079 974)	26 Francis Street Melbourne Vic 3000
David Tweed	26 Francis Street Melbourne Vic 3000
Prudential Nominees Pty Ltd (ACN 006 615 087)	26 Francis Street Melbourne Vic 3000

**DAVID TWEED,
DIRECTOR**

30 August 2021