

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme: Dusk Group Limited

ACN/ARSN: 603 018 131

1. Details of substantial holder

Name: Dusk Group Limited

ACN/ARBN 603 018 131

The holder ceased to be a substantial holder on: 27/08/2021

The previous notice was given to the company on: 04/11/2020

The previous notice was dated: 04/11/2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
27/08/2021	Dusk Group Limited	Release of voluntary escrow arrangements disclosed in Dusk Group Limited's prospectus dated 2 October 2020, which gave Dusk Group Limited a technical 'relevant interest' in its own shares under section 608(1)(c) of the <i>Corporations Act 2001</i> (Cth)	Non-cash pursuant to voluntary escrow deeds between Dusk Group Limited and the shareholders listed in section 4 and as previously disclosed to the market.	26,126,534 ordinary shares	26,126,534

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Dusk Group Limited	Building 1, Level 3, 75 O'Riordan Street, Alexandria NSW 2015
Catalyst Buyout Fund 2A as trustee for Catalyst Buyout Trust 2A	Level 3, 43 Queen Street, Woollahra NSW 2025
Catalyst Buyout Fund 2B as trustee for Catalyst Buyout Trust 2B	Level 3, 43 Queen Street, Woollahra NSW 2025
Catalyst General Partner 2 Limited as general partner of Catalyst Buyout Fund 2 LP	28 Esplanade, St Helier, Jersey, JE2 3QA, Channel Islands
David MacLean Investments Pty Ltd as trustee for the David MacLean ARG Retail Trust	Freshwater Place, Level 13, 2 Southbank Boulevard Southbank VIC 3006
John Joyce	325/50 Macleay Street Sydney NSW 2011
Peter King	905/23 Shelley Street Sydney NSW 2000

Signature

print name Peter King capacity Director

sign here



date 30 / 08 / 2021