



APPENDIX 4E - PRELIMINARY FINAL REPORT FOR YEAR ENDED 30 JUNE 2021

Australian Dairy Nutritionals Group consists of:

Australian Dairy Nutritionals Limited (ACN 057 046 607) and Australian Dairy Farms Trust (ARSN: 600 601 689).

RESULTS FOR ANNOUNCEMENT TO THE MARKET

References to the 'Group' throughout this report relate to Australian Dairy Nutritionals Group and its controlled entities.

	Change	\$'000 2021	\$'000 2020
Revenue	Down 3%	21,714	22,467
Loss for the period	Down 8%	(6,911)	(7,496)
Loss for the period attributable to stapled security holders	Down 8%	(6,911)	(7,496)

	Cents	
	2021	2020
Net tangible asset backing per security	6.7	8.2

	Amount per Share (cents)	Franked Amount per Share (cents)	Tax Rate for Franking
Final dividend	Nil	Nil	Nil
Interim dividend	Nil	Nil	Nil
Record date			Not applicable

The Group does not have any dividend re-investment plan in operation.

Loss or gain of control over other entities

Effective 30 June 2021, the Group took ownership of the final 25% stake in Jonesy's Distribution Pty Ltd (Jonesy's Distribution) held by Somerville Property Holdings Pty Ltd, giving the Group full ownership of Jonesy's Distribution.

Associates

The Group does not have any associates.

Audit Status

This Appendix 4E is based on the Annual Report, which has been subject to audit, with the Independent Auditor's Report included.

Additional Appendix 4E disclosure requirements can be found in the 2021 Australian Dairy Nutritionals Group Annual Report attached.