

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	Liberty Financial Group Limited (ACN 125 611 574) (Company) and Liberty Fiduciary Ltd (ACN 119 884 623) in its capacity as responsible entity of the Liberty Financial Group Trust (Trust) (ARSN 644 813 847) (the Company and the Trust collectively, Liberty Group)
ACN/ARSN	125 611 574 (Company) 119 884 623 (Liberty Fiduciary Ltd, being the responsible entity of the Trust) and 644 813 847 (Trust)

1. Details of substantial holder (1)

Name	Liberty Financial Group Limited and each of its subsidiaries set out in Annexure A (Subsidiaries) and Liberty Fiduciary Ltd in its capacity as responsible entity of the Liberty Financial Group Trust
ACN/ARSN (if applicable)	125 611 574 (Company) 119 884 623 (Liberty Fiduciary Ltd, being the responsible entity of the Trust) and 644 813 847 (Trust)

The holder ceased to be a substantial holder on 30/08/2021

The previous notice was given to the company on 17/12/2020

The previous notice was dated 17/12/2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
30/08/2021	Company	Release of stapled securities in the Liberty Group (each comprising an ordinary unit in the Trust and an ordinary share in the Company ("Stapled Securities")) from restrictions under voluntary escrow arrangements. A copy of the deed governing the relevant escrow arrangements was released on the ASX company announcements platform on 17/12/2020 (see Annexure B).	Nil	242,013,400 Stapled Securities	242,013,400
30/08/2021	Trust	Release of Stapled	Nil	242,013,400 Stapled	242,013,400

		Securities from restrictions under voluntary escrow arrangements. A copy of the deed governing the relevant escrow arrangements was released on the ASX company announcements platform on 17/12/2020 (see Annexure B).		Securities	
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3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Company and Trust	Level 16, 535 Bourke Street, Melbourne, Victoria, 3000, Australia
Subsidiaries listed in Annexure A	C/- Level 16, 535 Bourke Street, Melbourne, Victoria, 3000, Australia

Signature

print name **Peter Riedel** capacity **Secretary**

sign here  date **31/08/2021**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification

applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
 - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Company name	Place of incorporation
Money Place Assets Pty Ltd (ACN 601 045 578)	Australia
A.L.I. Group Pty Ltd (ACN 101 330 036)	Australia
Mosaic Financial Services Pty Ltd (ACN 115 082 561)	Australia
Mike Pero Insurances Limited (NZBN 942 903 704 4497)	New Zealand
Mike Pero Mortgages Limited (NZBN 942 903 550 9967)	New Zealand
Mike Pero (New Zealand) Limited (NZBN 942 903 839 9671)	New Zealand
Mike Pero Real Estate Limited (NZBN 942 903 143 7936)	New Zealand
Money Place Australia Pty Ltd (ACN 169 627 338)	Australia
Australian Life Insurance Pty Ltd (ACN 104 956 087)	Australia
Liberty Credit Enhancement Company (NZ) Limited (NZBN 942 903 571 2589)	New Zealand
MPRE Limited (NZBN 942 903 140 0718)	New Zealand
Australian Life Insurance Distribution Pty Ltd (ACN 103 157 811)	Australia
Secure Funding Limited (NZBN 942 903 674 2172)	New Zealand
Liberty Financial Limited (NZBN 942 903 856 4741)	New Zealand
MPMH Limited (NZBN 942 903 402 5826)	New Zealand
MoneyPlace Pty Ltd (ACN 606 547 559)	Australia
Australian Life Insurance Administration Pty Ltd (ACN 103 157 768)	Australia
Liberty Funding Limited (NZBN 942 903 446 8043) ³	New Zealand

³ Secure Funding Limited holds 16.67% of the issued capital of Liberty Funding Limited.