



Part 1 - Entity and announcement details

1.1 Name of +Entity

ADRIATIC METALS PLC

1.2 Registered Number Type

ARBN

Registration Number

624103162

1.3 ASX issuer code

ADT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/9/2021





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

August-2021

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

ADT : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)

184,634,023

Total number of CDIs quoted on ASX at end of previous month (B)

184,446,406

Net Difference (A-B)

187,617

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

London Stock Exchange

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

ADTAL : ORDINARY FULLY PAID

Total number of securities at end of statement month (A)

29,299,346

Total number of securities at end of previous month (B)

29,486,963

Net Difference (A-B)

-187,617

Reason for change:

Movement in Common Shares from the London Stock Exchange to CDIs on the ASX

ASX +Security Code and Description

ADTAV : CONVERTIBLE NOTES

Total number of securities at end of statement month (A)

20,000,000

Total number of securities at end of previous month (B)

20,000,000

Net Difference (A-B)

0

ASX +Security Code and Description

ADTAG : OPTION EXPIRING 01-JUL-2023 20C

Net Difference (A-B)

0



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)
9,000,000	9,000,000

ASX +Security Code and Description

ADTAJ : OPTION EXPIRING 28-NOV-2022 EX \$1.00

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX +Security Code and Description

ADTAK : PERFORMANCE RIGHTS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,853,659	3,853,659	0

ASX +Security Code and Description

ADTAI : OPTION EXPIRING 28-NOV-2022 EX \$1.25

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX +Security Code and Description

ADTAM : WARRANTS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,858,520	2,858,520	0

ASX +Security Code and Description

ADTAN : OPTION EXPIRING 16-AUG-2021 EX GBP 0.88

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
16,600	16,600	0

ASX +Security Code and Description

ADTAO : OPTION EXPIRING 21-DEC-2021 EX GBP 0.85

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
27,666	27,666	0

ASX +Security Code and Description

ADTAP : OPTION EXPIRING 05-DEC-2022 EX GBP 1.06



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
88,533	88,533	0

ASX +Security Code and Description

ADTAQ : OPTION EXPIRING 03-JAN-2023 EX GBP 1.06

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
29,880	29,880	0

ASX +Security Code and Description

ADTAR : OPTION EXPIRING 28-FEB-2024 EX GBP 1.80

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
91,300	91,300	0

ASX +Security Code and Description

ADTAS : OPTION EXPIRING 07-MAR-2024 EX GBP 2.22

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
24,900	24,900	0

ASX +Security Code and Description

ADTAT : OPTION EXPIRING 19-AUG-2024 EX GBP 1.20

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
24,900	24,900	0

ASX +Security Code and Description

ADTAU : OPTION EXPIRING 03-AUG-2023 EX \$2.20

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0