



Announcement Summary

Entity name

SPLITIT PAYMENTS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday September 01, 2021

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPT	ORDINARY FULLY PAID	117,551	01/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPLITIT PAYMENTS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

629557982

1.3 ASX issuer code

SPT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

SPTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

SPT : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

188,227

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190930/pdf/4490dnnb3dgvbj.pdf>

<https://www.asx.com.au/asxpdf/20200715/pdf/44kjyx4yl6l3sg.pdf>

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access_token=83

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

1/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

100,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.48000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

17,551

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The fully paid ordinary shares have been issued on exercise of unlisted options pursuant to the cashless exercise facility under the Company's Share Incentive Plan or the relevant option terms.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

7,810.200000

Any other information the entity wishes to provide about the +securities to be quoted

Estimated value based on SPT closing share price at the last trading day prior to the issue of the Shares of AUD\$0.445 per Share.



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPT : ORDINARY FULLY PAID	466,320,774

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPTAM : PERFORMANCE RIGHTS	2,000,000
SPTAJ : OPTION EXPIRING 26-JAN-2025 EX 82C	150,000
SPTAK : OPTION EXPIRING 18-MAY-2025 EX 46.6C	2,200,000
SPTAL : OPTION EXPIRING 01-JUN-2025 EX 45C	650,000
SPTAI : OPTION EXPIRING 31-MAY-2025 EX 50C	3,960,000
SPTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,612,647
SPTAO : OPTION EXPIRING 03-AUG-2025 EX \$1.08	200,000
SPTAP : OPTION EXPIRING 24-AUG-2025 EX \$1.33	200,000
SPTAQ : OPTION EXPIRING 03-NOV-2025 EX \$1.61	100,000
SPTAR : OPTION EXPIRING 30-NOV-2025 EX \$1.55	175,000
SPTAS : OPTION EXPIRING 04-JAN-2026 EX \$1.44	100,000
SPTAN : OPTION EXPIRING 01-JUL-2025 EX \$0.69	200,000
SPTAU : OPTION EXPIRING 11-MAY-2026 EX \$1.41	140,844



SPTAV : OPTION EXPIRING 27-APR-2026 EX \$1.15	2,000,000
SPTAW : OPTION EXPIRING 11-MAY-2026 EX \$1.42	70,422
SPTAT : WARRANTS	8,666,668



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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