

1 September 2021

Stephanie Patchell
Adviser, Listings Compliance (Perth)
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via E-mail ListingsCompliancePerth@asx.com.au

Dear Stephanie

We refer to your letter of today's date and Amani Gold Limited ("ANL") responds to each of the queries in your letter as follows:

1. Is ANL aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

No.

2. If the answer to question 1 is "yes".

- a. Is ANL relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in ANL's securities would suggest to ASX that such information may have ceased to be confidential and therefore ANL may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
- b. Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
- c. If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

N/A.

3. If the answer to question 1 is "no", is there any other explanation that ANL may have for the recent trading in its securities?

ANL notes, and as disclosed in ANL's recent Quarterly Activities and Appendix 5B Cash Flow Report dated 30 July 2021, ANL has been in the process of reviewing various funding arrangements to fund future operations of ANL. This process is still ongoing and ANL will keep the market informed in accordance with its continuous disclosure obligations.

4. Please confirm that ANL is complying with the Listing Rules and, in particular, Listing Rule 3.1.

ANL Confirms that it is complying with the ASX Listing 3.1.

5. Please confirm that ANL's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of ANL with delegated authority from the board to respond to ASX on disclosure matters.

ANL confirms that the response to the above questions have been authorized and approved by the Board of ANL.

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1 September 2021

Reference: 39104

Mr James Bahen
Company Secretary
Amani Gold Limited

By email: james@smallcapcorporate.com.au

Dear Mr Bahen

Amani Gold Limited ('ANL'): Price and Volume Query

ASX refers to the following:

- A. The change in the price of ANL's securities from a low of \$0.001 to a high of \$0.002 today, Wednesday 1 September 2021.
- B. The significant increase in the volume of ANL's securities traded on 31 August 2021 and 1 September 2021.

Request for information

In light of this, ASX asks ANL to respond separately to each of the following questions and requests for information:

1. Is ANL aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is ANL relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in ANL's securities would suggest to ASX that such information may have ceased to be confidential and therefore ANL may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that ANL may have for the recent trading in its securities?
4. Please confirm that ANL is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that ANL's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of ANL with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **5.00 PM AWST today, Wednesday, 1 September 2021**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it

does not fall within the exceptions mentioned in Listing Rule 3.1A, ANL's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require ANL to request a trading halt immediately.

Your response should be sent to me by e-mail at ListingsCompliancePerth@asx.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in ANL's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in ANL's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to ANL's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that ANL's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely

Stephanie Patchell
Adviser, Listings Compliance (Perth)