



Market Announcement

2 September 2021

HealthCo Healthcare and Wellness REIT (ASX: HCW) – Admission and Commencement of Official Quotation

Description

HealthCo Healthcare and Wellness REIT ('HCW') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 2 September 2021.

Official quotation of HCW's ordinary fully paid units is expected to commence at 11:00 AM AEST on Monday, 6 September 2021.

HCW raised \$650,000,000 pursuant to the offer under its product disclosure statement dated 2 August 2021 ('PDS') by the issue of 325,000,000 units at an issue price of \$2 per unit.

Quotation information

Quoted Securities:	325,153,613 fully paid ordinary units
ASX Code:	HCW
Time:	11:00 AM AEST
Date:	Monday, 6 September 2021
ASX Trade Abbreviation:	HLTHCOREIT
ISIN:	AU0000169302
Home Branch:	Sydney
Registered Office:	HCW Funds Management Limited Address: 19 Bay Street, Double Bay NSW 2028 Phone: 1300 466 326 Email: misha.mohl@home-co.com.au
Company Secretary:	Andrew Selim
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: 1300 554 474 Email: registrars@linkmarketservices.com
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Distribution Policy:	See section 2.8 of the PDS
Activities:	Owning and managing a portfolio of commercial health and wellness real estate assets

Joint Lead Managers and Underwriters:	Macquarie Capital (Australia) Limited Morgan Stanley Australia Securities Limited
Joint Lead Manager	Morgans Financial Limited
Retail Joint Lead Manager:	National Australia Bank Limited
Co-Lead Managers	Bell Potter Securities Limited Wilson's Advisory and Stockbroking Limited Craigs Investment Partners
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to HCW's PDS.

Need more information?

For further information, please call the Offer Information Line on +61 1800 990 475.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Elvis Onyura

Principal Adviser, Listings Compliance (Sydney)