

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Electro Optic Systems Holdings Limited
ABN 95 092 708 364

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Lt General Peter Francis Leahy AO
Date of last notice	2 June 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Peter Francis Leahy is a director of Leahy Super Pty Ltd which acts as trustee for the Leahy Family Super Fund of which he is a member. (50,077) Ordinary shares registered in the name of Leahy Super Pty Ltd. 300,000 shares held by EOS Loan Plan Pty Ltd as trustee for the Electro Optic Systems Holdings Limited Share Plan Trust restricted under the terms of the Electro Optic Systems Holdings Limited Loan Funded Share Plan.
Date of change	2 September 2021

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	50,077 Ordinary Shares held by Leahy Super Pty Ltd. 300,000 Ordinary Shares held by EOS Loan Plan Pty Ltd as trustee for the Electro Optic Systems Holdings Limited Share Plan Trust and restricted under the terms of the Electro Optic Systems Holdings Limited Loan Funded Share Plan.
Class	50,077 fully paid Ordinary Shares 300,000 Ordinary Shares restricted
Number acquired	10,000 fully paid Ordinary Shares registered in the name of Leahy Super Pty Ltd.
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$37,500
No. of securities held after change	60,077 fully paid Ordinary Shares 300,000 Ordinary Shares restricted.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	

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Appendix 3Y
Change of Director's Interest Notice

Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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