



Announcement Summary

Entity name

BANK OF QUEENSLAND LIMITED.

Date of this announcement

Tuesday September 07, 2021

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|-----------------------------|-------------------------------------------------------------|-------------------|
| BOQ | ORDINARY FULLY PAID | 103,971 | 01/09/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BANK OF QUEENSLAND LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

32009656740

1.3 ASX issuer code

BOQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")
- in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

BOQAT : DEFERRED RIGHT

TO (Existing Class)

ASX +Security code and description

BOQ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

103,971

The first date the options were exercised or other +convertible securities were converted

1/9/2021

The last date the options were exercised or other +convertible securities were converted

1/9/2021

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

| Name of KMP | Name of registered holder | Number of +securities |
|-----------------|---------------------------|-----------------------|
| Patrick Allaway | Patrick Allaway | 12,268 |
| Bruce Carter | Bruce Carter | 40,165 |
| Warwick Negus | Warwick Negus | 40,165 |
| Karen Penrose | Karen Penrose | 4,746 |

Date the +securities the subject of this notification were issued/transferred

1/9/2021



Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion of Rights into Ordinary Shares in accordance with the terms of the Non-Executive Director Fee Sacrifice Rights Plan.

Issue details

Number of +securities

103,971



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|--------------------------------------------------------|---------------------------------------------|
| BOQ : ORDINARY FULLY PAID | 640,889,563 |
| BOQPF : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-05-27 | 2,600,000 |
| BOQPE : CAP NOTE 3-BBSW+3.75% PERP NON-CUM RED T-08-24 | 3,500,000 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---------------------------------------------------------|---------------------------------------------|
| BOQAT : DEFERRED RIGHT | 0 |
| BOQAY : DEFERRED AWARD RIGHTS | 16,423 |
| BOQAZ : PERFORMANCE SHARES | 180,126 |
| BOQAAA : OPTION EXPIRING VARIOUS DATES EX \$9.3337 | 2,689,395 |
| BOQAU : TRANSFORMATION AWARD RIGHTS | 386,769 |
| BOQAS : DEFERRED AWARD RIGHT | 1,088,241 |
| BOQAQ : PERFORMANCE AWARD RIGHT | 1,247,909 |
| BOQAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,344,337 |
| BOQAW : PERFORMANCE SHARES | 481,009 |
| BOQAX : DEFERRED AWARD RIGHTS | 1,108,371 |

