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360 Capital



ASX Release

REAL ASSETS
PRIVATE EQUITY
CREDIT

360 Capital Group (ASX:TGP)

7 September 2021

Final buy-back notice - Appendix 3F

Page 1 of 1

360 Capital Group (ASX: TGP or the Group) refers to the Appendix 3C – Announcement of Buy Back issued on 15 April 2020. TGP confirms that no stapled securities were bought back on-market in accordance with that announcement. Attached is an Appendix 3F - Final Buy Back Notice relating to that announcement.

Authorised for release by Kimberley Child, Company Secretary.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

Alternatively, please contact:

Kimberley Child
Company Secretary
360 Capital Group
E: kim.child@360capital.com.au

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets.

Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
360 Capital Group Limited stapled to 360 Capital Investment Trust (ASX: TGP)	ABN 18 113 569 136 ARSN 104 552 598

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market
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Details of all shares/units bought back


2	Number of shares/units bought back	0
3	Total consideration paid or payable for the shares/units	0
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date: lowest price: date:

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 7/9/2021
(~~Director~~/Company secretary)

Print name: Kimberley Child

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+ See chapter 19 for defined terms.