

Announcement Summary

Entity name

TASFOODS LIMITED

Date of this announcement

Tuesday September 07, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TFLAC	PERFORMANCE RIGHTS	1,851,707	06/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TASFOODS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53084800902

1.3 ASX issuer code

TFL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

TFLAC : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

6/9/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Jane Bennett	Jane Bennett	854,634
Donna Wilson	Donna Wilson	623,171
Non KMP	Non KMP	373,902

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asxpdf/20210416/pdf/44vlhz0zs8x0md.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Performance Rights were granted to senior employees under the TFL Rights Plan approved at the 2021 AGM held on 20 May 2021 and consistent with the CEO's grant approved at the 2021 AGM.

The Performance Rights are unquoted securities. On vesting the performance rights will convert into fully paid ordinary shares which will rank equally with existing quoted fully paid ordinary shares in the Company.

The vesting of Performance Rights will be determined by reference to the Company's Share Price over the Measurement Period.



Issue details

Number of +securities

1,851,707

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TFL : ORDINARY FULLY PAID	351,902,660

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TFLAC : PERFORMANCE RIGHTS	3,505,278
TFLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

20/5/2021