

To the Australian Securities Exchange

### **Rights Issue Cleansing Notice under Section 708AA(2)(f) of the Corporations Act 2001**

This Notice is given by 1st Group Limited ACN 138 897 533 under *Section 708AA(2)(f) of the Corporations Act 2001 (Cth) (“the Act”)* as notionally modified by ASIC Class Order 08/35.

Earlier today 1st announced a non-renounceable, pro-rata Rights Issue of one fully paid Ordinary Share (“**New Share**”) for every three ordinary shares held as at 7.00pm (Sydney time) on Monday 13 September 2021 by 1st’s Eligible Shareholders. The issue price for each New Share under the Rights Issue will be \$0.016.

1ST advises that:

- (a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act;
- (b) this Notice is being given under Section 708AA(2)(f) of the Act;
- (c) as at the date of this notice 1st has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to 1st; and
  - ii. Section 674 of the Act;
- (d) as at the date of this notice there is no excluded information of the type referred to in sub-sections 708AA(8) or (9) of the Act; and
- (e) the potential effect the Rights Issue will have on the control of 1st, and the consequences of that effect, will depend on a number of factors, including shareholder demand. The potential effect and the consequences of that effect are assessed further below.

It is anticipated that the funds to be raised under the Rights Issue will be applied towards working capital requirements to ensure the Company can execute its FY22 strategy quickly and efficiently over the coming year.

The Company has on issue 424,616,903 Ordinary Shares and 17,290,460 unlisted options. The Company does not anticipate that a significant number of options, if any, will be exercised to take advantage of the Rights Issue.

Further to paragraph (e) above and having regard to the composition of 1st’s share register, the terms of the Rights Issue, and the major shareholder committing to maintain their current percentage holding in the Company, 1st does not believe that any person will increase their percentage shareholding in 1st pursuant to the Rights Issue in a way which will have any material impact on the control of 1st.

The potential effect that the issue of the New Shares under the Rights Issue will have on the control of 1st and the consequences of that effect are as follows:

- if all Eligible Shareholders take up their entitlements under the Rights Issue, there will be no significant effect on the control of 1st;
- if Eligible Shareholders do not take up all of their entitlements, Eligible Shareholders will be diluted;
- the proportional interests of Shareholders with registered addresses outside Australia and New Zealand will be diluted because those Shareholders are not entitled to participate in the Rights Issue.

Yours sincerely

**Stephe Wilks**  
Chair

#### Further information

**Klaus Bartosch**  
Managing Director  
+61 414 992 811

**Richard Rogers**  
Chief Financial Officer  
+61 438 409 482

**Hugh Richards**  
Latimer Partners  
+61 415 301 664

#### About 1st Group Ltd

1st Group is an ASX listed digital health group building Australia's leading health services marketplace, MyHealth1st.com.au, Australia's online pet service marketplace PetYeti.com.au and corporate and government solutions platform GoBookings.com. These integrated platforms provide an easy to use online search and appointment booking service and offer a range of value-added apps and services that facilitate digital patient and customer engagement. We improve lives by connecting consumers to a variety of healthcare services and information anytime, anywhere, so they can get well sooner and stay well longer. To find out more visit 1stGrp.com, MyHealth1st.com.au, PetYeti.com.au and GoBookings.com.