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ASX Announcement

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Update to Appendix 3B in relation to acquisition of Redimix Concrete, Tamworth

MAAS Group Holdings Limited (ASX:MGH) ("MGH" or the "Company") has today announced the issue of 91,098 fully paid ordinary shares (consideration shares) to the vendors of the Redimix Concrete, Tamworth business as part consideration for the acquisition which has now completed. Details of this acquisition were contained in MGH's ASX announcement of 28 June 2021 with the proposed share issuance reflected in the Appendix 3B lodged on 30 June 2021.

In the ASX announcement of 28 June 2021, the share consideration component of the acquisition consideration was noted as being calculated at \$4.80 per share. The share price for calculating the consideration shares has been subsequently amended to \$4.83 which has resulted in a decrease in the consideration shares issued by 569 to 91,098 shares. This decrease is reflected in the updated Appendix 3B which will be lodged separately. An Appendix 2A will be lodged separately to reflect the application for quotation of the 91,098 shares that have been issued.

This announcement is authorised by Mr Craig Bellamy, the Company Secretary of MGH.

About MAAS Group Holdings Limited

MGH is a leading independent Australian construction materials, equipment and service provider with diversified exposures across the civil, infrastructure, mining and real estate end markets.