

Announcement Summary

Entity name

TYRO PAYMENTS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 09, 2021

The +securities to be quoted are:

𝔅 +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TYR	ORDINARY FULLY PAID	305,725	03/08/2021
TYR	ORDINARY FULLY PAID	576,053	02/09/2021
TYR	ORDINARY FULLY PAID	124,853	18/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TYRO PAYMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type ABN Registration number 49103575042

1.3 ASX issuer code TYR

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are: ☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Existing +securities converting into additional +securities in an existing class				
The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted			
16/7/2021	28/7/2021			
	The first date the options were exercised or other +convertible securities were converted			

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

🕑 No

Issue date

3/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? Yes



Number of +securities to be quoted

109,606

Are the +securities being issued for a cash consideration?

🕑 No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.490000

Any other information the entity wishes to provide about the +securities to be quoted

100,000 shares issued are subject to a trading restriction to 3 August 2022 under the terms of the Liquidity Event Performance Rights Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class) ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted The first date the options were exercised or other +convertible securities were converted The last date the options were exercised or other +convertible securities were converted

23/8/2021

35,464

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



Application	for	quotation	of	+securities
Аррисации	101	quotation	UI	TSECUIILES

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management
personnel (KMP) or an +associate?
۲ No.

🕑 No

Issue date

2/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued
+securities in that class?
ି Yes

Issue details

Number of +securities to be quoted 35,464	
Are the +securities being issued for a cash consideration	1?
In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.45000000
Any other information the entity wishes to provide about	the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class) ASX +security code and description TYR : ORDINARY FULLY PAID



Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

30/8/2021

166.129

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? 🕑 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are: C Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? C Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? C Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP

Name of registered holder

Number of options being exercised or other +convertible securities being converted

Praveenesh Pala Praveenesh Pala 166	6,129
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Issue date

2/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

C Yes



Number of +securities to be quoted 166,129			
Are the +securities being issued for ☞ Yes	a cash consideratior	1?	
In what currency is the cash conside	eration being paid?	What is the issu	e price per +security?
AUD - Australian Dollar		AUD 0.60000000	
Any other information the entity wisl	hes to provide about	the +securities to	be quoted
Existing +securities converting into	additional +securitie	s in an existing cl	ass
FROM (Existing Class) ASX +security code and description			
TYRAA : PERFORMANCE RIGHTS			
TO (Existing Class) ASX +security code and description			
TYR : ORDINARY FULLY PAID			
Please state the number of options that were exercised or other +convertible securities that were	The first date the exercised or other securities were co	+convertible	The last date the options were exercised or other +convertible securities were converted
converted 1,581	1/8/2021		11/8/2021
Is this all of the options or other +co exercised or have all of those conve ເ No			pe (ie have all of those options now been
The right of the holder of the options satisfied by: ☞ An issue of new +securities	s or other +convertib	le securities to re	ceive the +underlying securities is being
The underlying securities being rece ☑ Intended to be, but are not yet, quote		re:	
Were the options being exercised or incentive scheme? ☞ Yes	other +convertible s	ecurities being co	onverted issued under an +employee
Are any of the options being exercise	ed or other +convert	ible securities bei	ing converted held by +key management

personnel (KMP) or an +associate? ☑ No



Issue date

18/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? If Yes

Issue details

Number of +securities to be quoted

1,581

Are the +securities being issued for a cash consideration?

🕑 No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.260000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class) ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other

The first date the options were exercised or other +convertible

The last date the options were exercised or other +convertible



+convertible securities that were	securities were converted
converted	

100

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

securities were converted

9/8/2021

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Issue date

18/8/2021



Number of +securities to be quoted 100				
Are the +securities being issued for ☑ Yes	a cash consideratior	1?		
In what currency is the cash conside	eration being paid?	What is the issue	price per +security?	
AUD - Australian Dollar		AUD 0.60000000		
			_	
Any other information the entity wish	hes to provide about	the +securities to b	e quoted	
Existing +securities converting into a	additional +securitie	s in an existing clas	S	
FROM (Existing Class) ASX +security code and description				
TYRAB : OPTION EXPIRING VARIOU	S DATES EX VARIOL	IS PRICES		
TO (Existing Class) ASX +security code and description				
TYR : ORDINARY FULLY PAID				
Please state the number of options that were exercised or other +convertible securities that were	The first date the exercised or other securities were co	+convertible	The last date the options were exercised or other +convertible securities were converted	
converted 200			15/7/2021	
Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? ☑ No				
The right of the holder of the options satisfied by:	s or other +convertib	le securities to rece	ive the +underlying securities is being	
The underlying securities being received by the holder are:				
Were the options being exercised or incentive scheme?	other +convertible s	ecurities being con	verted issued under an +employee	

🕑 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



Issue date

3/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? 🕑 Yes

Issue details

Number of +securities to be quoted 200	
Are the +securities being issued for a cash consideration ⓒ Yes	?
In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.6000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description

TYRAA : PERFORMANCE RIGHTS

TO (Existing Class) ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of opt	ions
that were exercised or other	
+convertible securities that we	re
converted	
9 799	

The first date the options were exercised or other +convertible securities were converted 16/8/2021

The last date the options were exercised or other +convertible securities were converted 30/8/2021

9,799



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? 🕑 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are:

C Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

C Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

🕑 No

Issue date

2/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

C Yes



Number of +securities to be quoted

9.799

Are the +securities being issued for a cash consideration?

C No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.800000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities	s converting into	additional	+securities in a	an existing class
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FROM (Existing Class) ASX +security code and description **TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES**

TO (Existing Class) ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
converted	16/7/2021	28/7/2021
14 552		

14,552

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? C No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: C Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

C Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management



Application for quotation of +securities

personnel (KMP) or an +associate? ☑ No

Issue date

3/8/2021

Issue details

Number of +securities to be quoted	
14,552	
Are the +securities being issued for a cash consideration Yes	1?
In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 1.49000000
Any other information the entity wishes to provide about	the +securities to be quoted
N/A	

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class) ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other

The first date the options were exercised or other +convertible

The last date the options were exercised or other +convertible



+convertible securities that were	securities were converted	securities were converted
converted	13/8/2021	16/8/2021

19,764

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Issue date

2/9/2021



Number of +securities to be quoted			
19,764			
Are the +securities being issued for a ☞ Yes	a cash consideration	n?	
	notion hoing noid?	What is the issue	
In what currency is the cash conside	ration being paid?	what is the issu	e price per +security?
AUD - Australian Dollar		AUD 1.4900000)
Any other information the entity wish	nes to provide about	t the +securities to	o be quoted
N/A			
-			
Existing +securities converting into a	additional +securitie	es in an existing cl	lass
FROM (Existing Class) ASX +security code and description			
TYRAB : OPTION EXPIRING VARIOUS	S DATES EX VARIOL	JS PRICES	
TO (Existing Class) ASX +security code and description			
TYR : ORDINARY FULLY PAID			
Diagon state the number of entions	The first date the	entione were	The last date the entire ware
Please state the number of options that were exercised or other +convertible securities that were	The first date the exercised or other securities were co	r +convertible	The last date the options were exercised or other +convertible securities were converted
converted	23/7/2021		10/8/2021
83,762			
Is this all of the options or other +con exercised or have all of those conver ເ No			rpe (ie have all of those options now been ?
The right of the holder of the options satisfied by: ☑ An issue of new +securities	or other +convertib	ble securities to re	ceive the +underlying securities is being
The underlying securities being rece ☑ Intended to be, but are not yet, quote		ire:	

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? Structure No



Issue date

18/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? If Yes

Issue details

Number of +securities to be quoted 83,762	
Are the +securities being issued for a cash consideration ⓒ Yes	?
In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 1.49000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class) ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted 149,990 The first date the options were exercised or other +convertible securities were converted The last date the options were exercised or other +convertible securities were converted

28/8/2021



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? 🕑 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are:

C Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

C Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

🕑 No

Issue date

2/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? C Yes

Issue details

Number of +securities to be quoted 149,990	
Are the +securities being issued for a cash consideration ☑ Yes	1?
In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 1.62000000
Any other information the entity wishes to provide about	the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class) ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options	The first date the options were
that were exercised or other	exercised or other +convertible
+convertible securities that were	securities were converted
converted	21/7/2021

The last date the options were exercised or other +convertible securities were converted

151,654

27/7/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? C No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: C Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

C Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? C No

Issue date

3/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? C Yes



Number of +securities to be quoted				
151,654				
Are the +securities being issued for a ☑ Yes	a cash consideration	1?		
In what currency is the cash conside	ration being paid?	What is the issu	e price per +security?	
AUD - Australian Dollar		AUD 1.76000000		
Any other information the entity wish	ies to provide about	the +securities to	be quoted	
N/A				
Existing +securities converting into a	additional +securitie	s in an existing cl	ass	
FROM (Existing Class) ASX +security code and description				
TYRAB : OPTION EXPIRING VARIOUS	S DATES EX VARIOL	JS PRICES		
TO (Existing Class) ASX +security code and description				
TYR : ORDINARY FULLY PAID				
Please state the number of options that were exercised or other +convertible securities that were	The first date the exercised or other securities were co	+convertible	The last date the options were exercised or other +convertible securities were converted	
converted 37,223	2/8/2021		12/8/2021	
Is this all of the options or other +cor exercised or have all of those conver			pe (ie have all of those options now been	
The right of the holder of the options satisfied by: ♂ An issue of new +securities	or other +convertib	le securities to re	ceive the +underlying securities is being	
The underlying securities being receie ☑ Intended to be, but are not yet, quote		re:		
Were the options being exercised or incentive scheme? ⓒ Yes	other +convertible s	ecurities being co	onverted issued under an +employee	

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



Issue date

18/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? 🕑 Yes

Issue details

Number of +securities to be quoted 37,223	
Are the +securities being issued for a cash consideration ⓒ Yes	1?
In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 1.76000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description **TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES**

TO (Existing Class) ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted 16/8/2021

The last date the options were exercised or other +convertible securities were converted 28/8/2021

188,982



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are:

Solution Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Issue date

2/9/2021

Issue details

Number of +securities to be quoted 188,982	
Are the +securities being issued for a cash consideration ☑ Yes	1?
In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 1.76000000
Any other information the entity wishes to provide about	the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class) ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options
that were exercised or other
+convertible securities that were
converted

The first date the options were exercised or other +convertible securities were converted

21/7/2021

The last date the options were exercised or other +convertible securities were converted

26/7/2021

29,713

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Issue date

3/8/2021



Number of +securities to be quoted

29,713

Are the +securities being issued for a cash consideration?

🕑 No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.490000

Any other information the entity wishes to provide about the +securities to be quoted

29,713 shares issued are subject to a trading restriction to 31 December 2022 under the terms of the December 2018 Option Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class) ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options
that were exercised or other
+convertible securities that were
converted

The first date the options were exercised or other +convertible securities were converted The last date the options were exercised or other +convertible securities were converted

6/8/2021

1,142

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? Solution No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? Solution No

Issue date

18/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

🕑 Yes

Issue details

Number of +securities to be quoted

1,142

Are the +securities being issued for a cash consideration?

🕑 No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.260000

Any other information the entity wishes to provide about the +securities to be quoted

571 shares issued are subject to a trading restriction to 31 December 2021. A further 571 shares issued are subject to a trading restriction to 31 December 2022 under the terms of the December 2018 Option Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

16/8/2021

The last date the options were exercised or other +convertible securities were converted

27/8/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? 🕑 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are: C Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? C Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

C No

4.283

Issue date

2/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

C Yes



Number of +securities to be quoted

4,283

Are the +securities being issued for a cash consideration?

🕑 No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.800000

Any other information the entity wishes to provide about the +securities to be quoted

951 shares issued are subject to a trading restriction to 31 December 2021. A further 3,332 shares issued are subject to a trading restriction to 31 December 2022 under the terms of the December 2018 Option Plan.

Existing +securities converting into additional	I +securities in an existing class
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FROM (Existing Class) ASX +security code and description

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class) ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options	The first
that were exercised or other	exercise
+convertible securities that were	securitie
converted	3/8/2021

The first date the options were exercised or other +convertible securities were converted The last date the options were exercised or other +convertible securities were converted

6/8/2021

1,045

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? Solution No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? Solution No

Issue date

18/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

🕑 Yes

Issue details

Number of +securities to be quoted

1,045

Are the +securities being issued for a cash consideration?

🕑 No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.260000

Any other information the entity wishes to provide about the +securities to be quoted

1,045 shares issued are subject to a trading restriction to 1 September 2022 under the terms of the September 2019 Option Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

16/8/2021

1.642

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? 🕑 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are: C Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? C Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

C No

Issue date

2/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

C Yes



Number of +securities to be quoted

1,642

Are the +securities being issued for a cash consideration?

🕑 No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.800000

Any other information the entity wishes to provide about the +securities to be quoted

1,642 shares issued are subject to a trading restriction to 1 September 2022 under the terms of the September 2019 Option Plan.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TYR : ORDINARY FULLY PAID	513,522,847

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL	1,630,389
TYRAA : PERFORMANCE RIGHTS	3,159,370
TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,964,752
TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL	1,028,242
TYRAD : OPTION EXPIRING 30-APR-2026 EX \$1.50	5,762,443
TYRAE : OPTION EXPIRING 30-SEP-2026 EX \$1.79	6,647,422