National Exchange Proprietary Ltd

ABN 67 006 079 974

26 Francis Street Melbourne Vic 3000

9 September 2021

AUSTRALIAN STOCK EXCHANGE

Fax 1300 135 638

Substantial shareholder Notice Form 604 : Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To: 360 Capital Group Ltd (ABN 18 113 569 136)

1. Details of substantial holder(s)

National Exchange Pty Ltd (ACN 006 079 974) & Prudential Nominees Pty Ltd (ACN 006 615 087)There was a change in the interests of the substantial holder on:9 September 2021The previous notice was given to the company on30 August 2021The previous notice was dated30 August 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows.

| Class of securities | Previous notice | | Current notice | |
|---------------------|-----------------|--------------------|----------------|--------------------|
| | Person's votes | Voting power (5) % | Person's votes | Voting power (5) % |
| Ordinary fully paid | | | | |
| shares | 22,840,000 | 9.93% | 25,000,000 | 10.86% |

Note: Voting power percentage based on an issued capital of 230,047,551 as per the 2021 annual report.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| follows: | | | | | |
|-------------------|--|----------------------------|--|--|-------------------------------|
| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
| | National Exchange Pty Ltd (NEX) (ACN 006 079 974) as trustee for The Superfund Superfund & Prudential Nominees Pty Ltd (PN) (006 615 087) & David Tweed | | \$\$\$\$\$\$ | | PN & NEX |
| 6/09/2021 | | Buy | 202,722.75 | 250,000 | PN |
| 3/09/2021 | ۰۵ | Buy | 204,039.26 | 250,000 | PN |
| 1/09/2021 | ۰۵ | Buy | 282,510.42 | 340,000 | PN |
| 31/08/2021 | " | Buy | 218,516.78 | 260,000 | PN |
| 30/08/2021 | " | Buy | 331,386.12 | 400,000 | PN |
| 1-Sep-21 | " | Buy | 132,946.08 | 160000 | NEX |
| 7-Sep-21 | " | Buy | 324,356.40 | 400,000 | NEX |
| 8 Sept21 | " | Buy | 29,342.09 | 36,185 | NEX |
| 9 Sept 21 | " | Buy | 52,136.06 | 63,815 | NEX |
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant | Registered | Person | Nature of relevant interest | Class and | Person's |
|---------------------|--------------|-------------|-----------------------------|----------------|------------|
| interest | holder of | entitled to | (6) | number of | votes |
| | securities | be | | securities | |
| | | registered | | | |
| | | as holder | | | |
| | | (8) | | | |
| Prudential Nominees | Prudential | Prudential | Owner | 15,500,000 | 15,500,000 |
| Pty Ltd (PN) | Nominees Pty | Nominees | | | |
| | Ltd | Pty Ltd | | | |
| National Exchange | National | National | Trustee for The Superfund | 9,500,000 | 9,500,000 |
| Pty Ltd | Exchange Pty | Exchange | Superfund | ordinary fully | |
| | Ltd | Pty Ltd | _ | paid shares | |
| David Tweed | | | Managing Director of | 25,000,000 | 25,000,000 |
| | | | National Exchange Pty Ltd | ordinary fully | |
| | | | & Prudential Nominees Pty | paid shares | |
| | | | Ltd | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN /ARSN (if applicable) | Nature of association |
|------------------------------------|-----------------------|
| | |
| | |

6. Addresses

The addresses of persons names in this form are as follows:

| Name | Address |
|---|--------------------------------------|
| National Exchange Pty Ltd (ACN 006 079 974) | 26 Francis Street Melbourne Vic 3000 |
| David Tweed | 26 Francis Street Melbourne Vic 3000 |
| Prudential Nominees Pty Ltd (ACN 006 615 087) | 26 Francis Street Melbourne Vic 3000 |

DAVID TWEED, DIRECTOR

9 September 2021