

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Virtus Health Ltd (ASX:VRT)**

ACN/ARSN **ACN: 129 643 492**

1. Details of substantial holder (1)

Name **Wilson Asset Management Group (refer entities listed in Annexure A)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

07/09/2021

The previous notice was given to the company on

06/05/2021

The previous notice was dated

06/05/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	4,062,170	5.05%	5,488,027	6.42%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure C					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

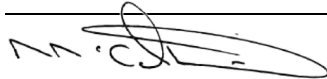
Name	Address
Refer to Annexure A	

Signature

print name **Martyn McCathie**

capacity **Head of Operations**

sign here



date **09/09/2021**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

Wilson Asset Management Group

1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)

6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney NSW 2000

Signed: 

Date: 09/09/2021

ANNEXURE B

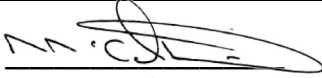
Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change (9)	Number of Securities affected	Class of Securities affected	Persons votes affected
11-May-21	WAM Microcap Limited	On Market Purchase	(41,568.42)	7,189	Ordinary Shares	7,189
11-May-21	WAM Research Limited	On Market Purchase	(42,539.82)	7,357	Ordinary Shares	7,357
11-May-21	WAM Capital Limited	On Market Purchase	(200,128.59)	34,611	Ordinary Shares	34,611
11-May-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(7,025.40)	1,215	Ordinary Shares	1,215
28-May-21	WAM Microcap Limited	On Market Purchase	(235,791.33)	38,216	Ordinary Shares	38,216
04-Jun-21	WAM Capital Limited	On Market Purchase	(176,823.44)	28,329	Ordinary Shares	28,329
04-Jun-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,091.00)	335	Ordinary Shares	335
07-Jun-21	WAM Research Limited	On Market Purchase	(130,967.01)	20,269	Ordinary Shares	20,269
07-Jun-21	WAM Capital Limited	On Market Purchase	(275,108.89)	42,577	Ordinary Shares	42,577
07-Jun-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(24,559.95)	3,801	Ordinary Shares	3,801
09-Jun-21	WAM Research Limited	On Market Purchase	(25,785.26)	4,045	Ordinary Shares	4,045
09-Jun-21	WAM Capital Limited	On Market Purchase	(273,744.48)	42,943	Ordinary Shares	42,943
09-Jun-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(14,565.96)	2,285	Ordinary Shares	2,285
10-Jun-21	WAM Research Limited	On Market Purchase	(31,022.32)	4,851	Ordinary Shares	4,851
10-Jun-21	WAM Capital Limited	On Market Purchase	(106,566.86)	16,664	Ordinary Shares	16,664
10-Jun-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(4,367.81)	683	Ordinary Shares	683
11-Jun-21	WAM Microcap Limited	On Market Purchase	(323,613.08)	50,000	Ordinary Shares	50,000
11-Jun-21	WAM Research Limited	On Market Purchase	(70,715.93)	10,926	Ordinary Shares	10,926
11-Jun-21	WAM Capital Limited	On Market Purchase	(242,942.81)	37,536	Ordinary Shares	37,536
11-Jun-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(9,954.34)	1,538	Ordinary Shares	1,538
15-Jun-21	WAM Microcap Limited	On Market Purchase	(129,265.93)	20,602	Ordinary Shares	20,602
15-Jun-21	WAM Research Limited	On Market Purchase	(108,861.46)	17,350	Ordinary Shares	17,350
15-Jun-21	WAM Capital Limited	On Market Purchase	(373,994.02)	59,606	Ordinary Shares	59,606
15-Jun-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(15,322.18)	2,442	Ordinary Shares	2,442
17-Jun-21	WAM Research Limited	On Market Purchase	(131,499.61)	21,851	Ordinary Shares	21,851
17-Jun-21	WAM Capital Limited	On Market Purchase	(451,790.32)	75,073	Ordinary Shares	75,073
17-Jun-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(18,511.41)	3,076	Ordinary Shares	3,076
18-Jun-21	WAM Research Limited	On Market Purchase	(57,216.59)	9,376	Ordinary Shares	9,376
18-Jun-21	WAM Capital Limited	On Market Purchase	(196,688.15)	32,231	Ordinary Shares	32,231
18-Jun-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(8,061.34)	1,321	Ordinary Shares	1,321
21-Jun-21	WAM Research Limited	On Market Purchase	(60,319.37)	9,958	Ordinary Shares	9,958
21-Jun-21	WAM Capital Limited	On Market Purchase	(192,279.35)	31,743	Ordinary Shares	31,743
21-Jun-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(7,868.53)	1,299	Ordinary Shares	1,299
24-Jun-21	WAM Microcap Limited	On Market Purchase	(249,731.98)	40,213	Ordinary Shares	40,213
25-Jun-21	WAM Microcap Limited	On Market Purchase	(64,023.68)	10,019	Ordinary Shares	10,019
15-Jul-21	WAM Microcap Limited	On Market Sale	833,896.80	129,500	Ordinary Shares	129,500
15-Jul-21	WAM Research Limited	On Market Sale	368,678.98	57,254	Ordinary Shares	57,254
15-Jul-21	WAM Capital Limited	On Market Sale	1,319,810.71	204,960	Ordinary Shares	204,960
15-Jul-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Sale	53,356.51	8,286	Ordinary Shares	8,286
24-Aug-21	WAM Microcap Limited	On Market Purchase	(139,585.99)	19,556	Ordinary Shares	19,556
24-Aug-21	WAM Research Limited	On Market Purchase	(125,860.09)	17,633	Ordinary Shares	17,633
24-Aug-21	WAM Capital Limited	On Market Purchase	(430,663.76)	60,336	Ordinary Shares	60,336
24-Aug-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(17,665.96)	2,475	Ordinary Shares	2,475
27-Aug-21	WAM Capital Limited	On Market Purchase	(2,193,986.00)	322,645	Ordinary Shares	322,645
27-Aug-21	WAM Research Limited	On Market Purchase	(564,774.00)	83,055	Ordinary Shares	83,055
27-Aug-21	WAM Microcap Limited	On Market Purchase	(711,123.60)	104,577	Ordinary Shares	104,577
27-Aug-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(47,294.00)	6,955	Ordinary Shares	6,955
02-Sep-21	WAM Microcap Limited	On Market Purchase	(322,967.02)	50,000	Ordinary Shares	50,000
06-Sep-21	WAM Research Limited	On Market Purchase	(150,610.42)	24,417	Ordinary Shares	24,417
06-Sep-21	WAM Capital Limited	On Market Purchase	(473,691.60)	76,795	Ordinary Shares	76,795
06-Sep-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(19,288.15)	3,127	Ordinary Shares	3,127
07-Sep-21	WAM Research Limited	On Market Purchase	(92,343.03)	15,042	Ordinary Shares	15,042
07-Sep-21	WAM Capital Limited	On Market Purchase	(309,019.49)	50,337	Ordinary Shares	50,337
07-Sep-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(12,314.86)	2,006	Ordinary Shares	2,006
08-Sep-21	WAM Research Limited	On Market Purchase	(158,112.31)	25,835	Ordinary Shares	25,835
08-Sep-21	WAM Capital Limited	On Market Purchase	(437,953.03)	71,560	Ordinary Shares	71,560
08-Sep-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(15,942.81)	2,605	Ordinary Shares	2,605
09-Sep-21	WAM Research Limited	On Market Purchase	(282,220.43)	46,949	Ordinary Shares	46,949
09-Sep-21	WAM Capital Limited	On Market Purchase	(859,657.49)	143,009	Ordinary Shares	143,009
09-Sep-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(32,538.69)	5,413	Ordinary Shares	5,413

Signed: 

Date: 09/09/2021

ANNEXURE C

Holder of Relevant Interest	Registered Holder of Securities	Nature of relevant interest (7)	Person entitled to be registered as holder (8)	Class and Number of Securities
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Citigroup Pty Limited	Management of portfolio of Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	130,323 ordinary shares
WAM Capital Limited	Citigroup Pty Limited	Management of portfolio of WAM Capital Limited	WAM Capital Limited	3,351,508 ordinary shares
WAM Research Limited	Citigroup Pty Limited	Management of portfolio of WAM Research Limited	WAM Research Limited	980,639 ordinary shares
WAM Microcap Limited	Citigroup Pty Limited	Management of portfolio of WAM Microcap Limited	WAM Microcap Limited	1,025,557 ordinary shares

Signed:

Date: 09/09/2021