



Announcement Summary

Entity name

COGSTATE LTD

Announcement Type

New announcement

Date of this announcement

Friday September 10, 2021

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CGS	ORDINARY FULLY PAID	1,370,333	10/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COGSTATE LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

80090975723

1.3 ASX issuer code

CGS

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

CGS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,370,333

The first date the options were exercised or other +convertible securities were converted

10/9/2021

The last date the options were exercised or other +convertible securities were converted

10/9/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Martyn Myer	Martyn Myer	200,000
David Dolby	David Dolby	100,000



Issue date

10/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,370,333

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.89795051

Any other information the entity wishes to provide about the +securities to be quoted

The issue per security noted above comprises:

1. 300,000 options at exercise price of \$0.84
2. 1,012,000 options at exercise price of \$0.93
3. 58,333 options at exercise price of \$0.64



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CGS : ORDINARY FULLY PAID	172,358,664

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,598,000
CGSAW : OPTION EXPIRING 30-APR-2025 EX 32C	50,000
CGSAAC : OPTION EXPIRING 26-FEB-2026 EX \$0.993	100,000
CGSAAD : OPTION EXPIRING 26-AUG-2026 EX \$0.993	150,000
CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C	642,937
CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C	1,285,873
CGSAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.78	950,000
CGSAAA : OPTION EXPIRING 28-FEB-2026 EX \$1.00	600,000
CGSAAB : OPTION EXPIRING 28-AUG-2026 EX \$1.00	1,400,000